

Organizational Chart

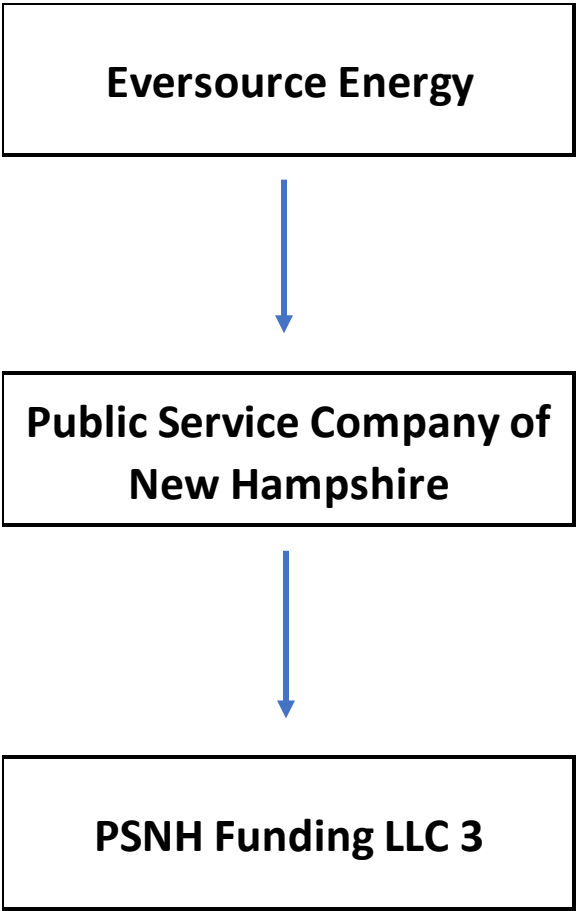
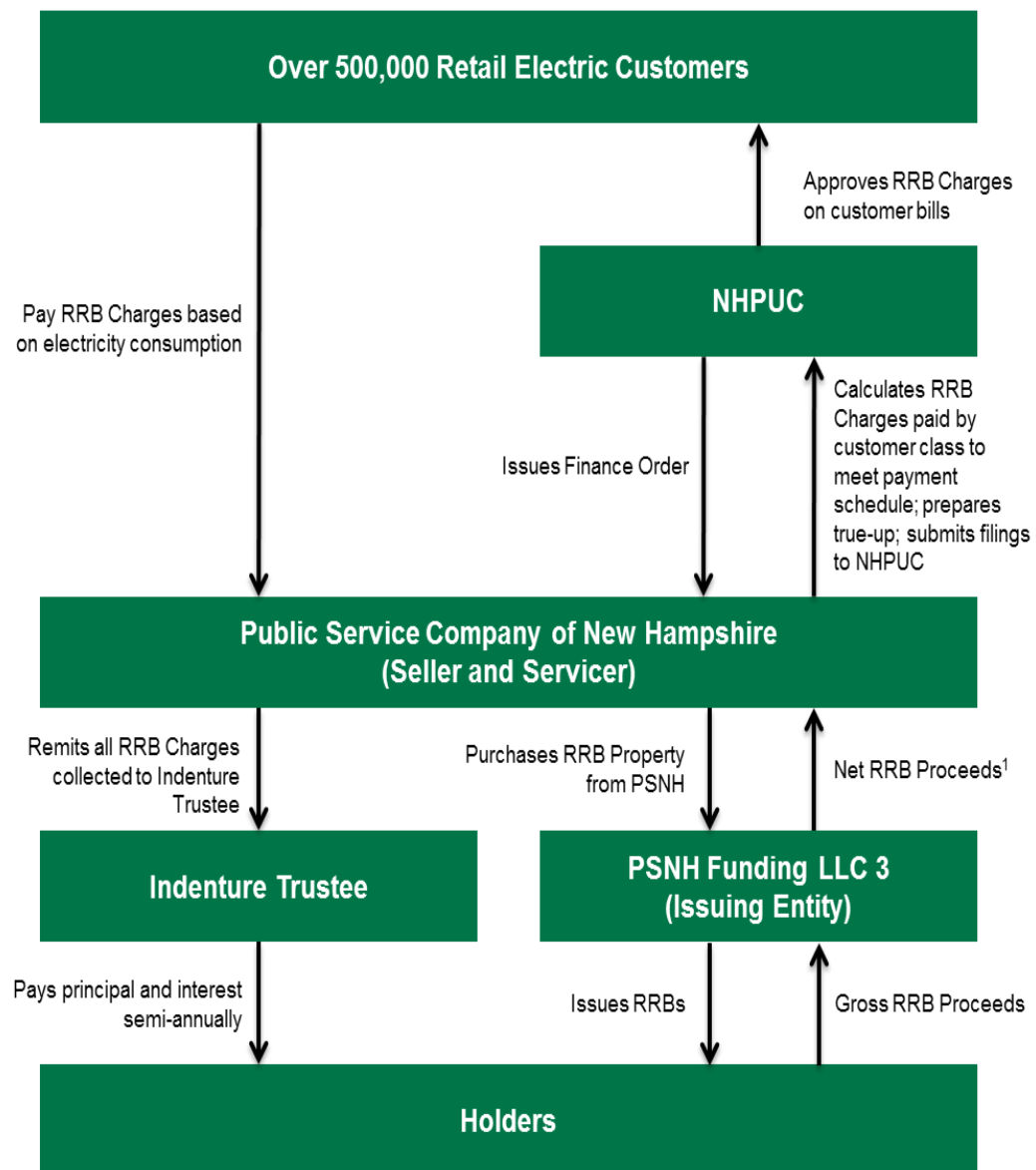


Diagram of Transaction The following diagram represents a general summary of the structure of the securities offered, flow of funds and relationship among the parties:



(1) Net upfront transaction fees and expenses.