

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): November 8, 2024**

Commission File Number	Registrant; State of Incorporation Address; and Telephone Number	I.R.S. Employer Identification No.
1-5324	EVERSOURCE ENERGY (a Massachusetts voluntary association) 300 Cadwell Drive Springfield, Massachusetts 01104 Telephone: (800) 286-5000	04-2147929
0-00404	THE CONNECTICUT LIGHT AND POWER COMPANY (a Connecticut corporation) 107 Selden Street Berlin, Connecticut 06037-1616 Telephone: (800) 286-5000	06-0303850
1-02301	NSTAR ELECTRIC COMPANY (a Massachusetts corporation) 800 Boylston Street Boston, Massachusetts 02199 Telephone: (800) 286-5000	04-1278810
1-6392	PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE (a New Hampshire corporation) Energy Park 780 North Commercial Street Manchester, New Hampshire 03101-1134 Telephone: (800) 286-5000	02-0181050

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Registrant</u>	<u>Title of each class</u>	<u>Trading Symbol(s)</u>	<u>Name of each exchange on which registered</u>
Eversource Energy	Common Shares, \$5.00 par value per share	ES	New York Stock Exchange
The Connecticut Light and Power Company	None	N/A	N/A
NSTAR Electric Company	None	N/A	N/A
Public Service Company of New Hampshire	None	N/A	N/A

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

	<u>Emerging growth company</u>
Eversource Energy	<input type="checkbox"/>
The Connecticut Light and Power Company	<input type="checkbox"/>
NSTAR Electric Company	<input type="checkbox"/>
Public Service Company of New Hampshire	<input type="checkbox"/>

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Eversource Energy	<input type="checkbox"/>
The Connecticut Light and Power Company	<input type="checkbox"/>
NSTAR Electric Company	<input type="checkbox"/>
Public Service Company of New Hampshire	<input type="checkbox"/>

Section 7 Regulation FD

Item 7.01 Regulation FD Disclosure.

From November 10, 2024 through November 12, 2024, Eversource Energy will make a presentation at the annual Edison Electric Institute Financial Conference. Attached as Exhibit 99.1 and incorporated herein by reference are the slides that will be used by Eversource Energy in the presentation.

The information contained in this Item 7.01, including Exhibit 99.1, shall not be deemed “filed” with the Securities and Exchange Commission nor incorporated by reference in any registration statement filed by Eversource Energy or any subsidiary thereof under the Securities Act of 1933, as amended, unless specified otherwise.

Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

<u>Exhibit Number</u>	<u>Description</u>
99.1	November 10-12, 2024 presentation slides.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

**EVERSOURCE ENERGY
THE CONNECTICUT LIGHT AND POWER COMPANY
NSTAR ELECTRIC COMPANY
PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE**
(Registrants)

November 8, 2024

By: /s/ JAY S. BUTH
Jay S. Buth
Vice President, Controller and Chief Accounting Officer

ENERGY

BRINGS US

TOGETHER



CUSTOMER



COMMUNITY



FINANCIAL



CLEAN ENERGY



Safe Harbor Statement

All per-share amounts in this presentation are reported on a diluted basis. The only common equity securities that are publicly traded are common shares of Eversource Energy. The earnings measures that are not recognized under generally accepted accounting principles (non-GAAP) referencing earnings and EPS excluding losses on the offshore wind investments, a loss on the initially acquired to construct the Northern Pass Transmission project and was subsequently abandoned, and certain transaction and transition costs. EPS by business is also a non-GAAP financial measure calculated by dividing the net income attributable to common shareholders of each business by the weighted average diluted Eversource Energy common shares outstanding for the period. The earnings measures do not represent a direct legal interest in the assets and liabilities of such business, but rather represent a direct interest in Eversource Energy's assets and liabilities as a whole. Eversource Energy uses these non-GAAP financial measures to evaluate and provide details of earnings results by business and to more fully compare and explain results without including these items. This information is among the primary uses as a basis for evaluating performance and planning and forecasting of future periods. Management believes the impacts of the losses on the offshore wind investments, the loss on the disposition of an abandoned project, and transaction and transition costs are not indicative of Eversource Energy's ongoing costs and performance. Management views these charges as not directly related to the business and therefore not an indicator of baseline operating performance. Due to the nature and significance of the effect of these items on net income attributable to common shareholders a presentation of the non-GAAP financial measures is a more meaningful representation of Eversource Energy's financial performance and provides additional and useful information to readers of this report in an assessment of the business. These non-GAAP financial measures should not be considered as alternatives to reported net income attributable to common shareholders or EPS determined in accordance with the accounting principles generally accepted in the United States of America as indicators of Eversource Energy's operating performance.

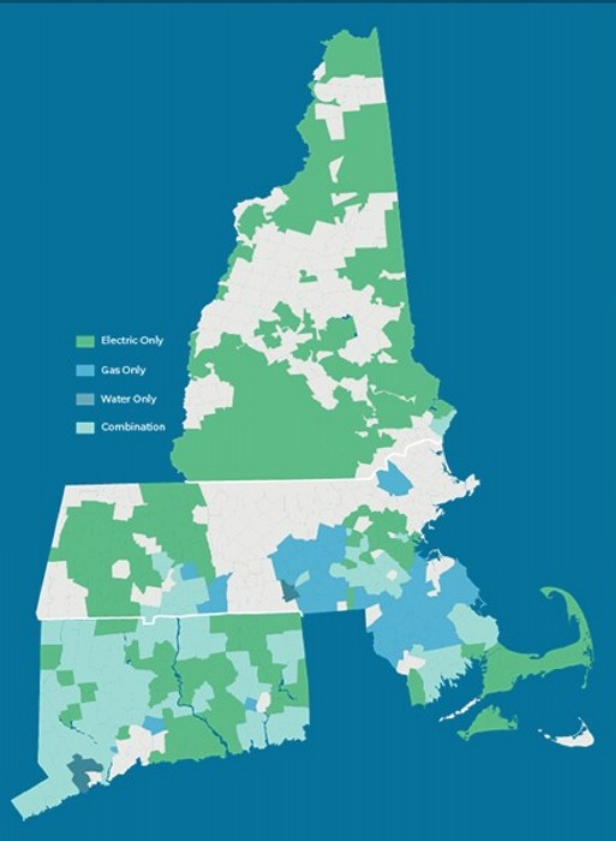
This document includes statements concerning Eversource Energy's expectations, beliefs, plans, objectives, goals, strategies, assumptions of future events, future financial performance or other forward-looking information that are not historical facts. These statements are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Generally, readers can identify these forward-looking statements by the use of words or phrases such as "estimate," "expect," "anticipate," "intend," "plan," "project," "believe," "forecast," "should," "could" and other similar expressions. Forward-looking statements are based on the current expectations, estimates and assumptions of management and are not guarantees of future performance. These expectations, estimates, assumptions or projections may vary materially from actual results. Accordingly, any such statements are made entirely by reference to, and are accompanied by, the following important factors that may cause our actual results or outcomes to differ materially from those contained in our forward-looking information: limited to: cyberattacks or breaches, including those resulting in the compromise of the confidentiality of our proprietary information and the personal information of our customers; the ability to obtain necessary capital; and investment tax credit adders; variability in the costs and final investment returns of the Revolution Wind and South Fork Wind offshore wind projects as it relates to the purchase price post completion of the sale agreement for these projects; disruptions in the capital markets or other events that make our access to necessary capital more difficult or costly; changes in economic conditions, interest rates, tax policies, and customer demand and payment ability; ability or inability to commence and complete our major strategic development projects and opportunities; acts of war or terrorism or other disturbances that may damage and disrupt our electric transmission and electric, natural gas, and water distribution systems; actions or inaction of local, state and federal regulatory, public policy or political developments; substandard performance of third-party suppliers and service providers; fluctuations in weather patterns, including extreme weather due to climate change; changes in business conditions, technology or development of alternative energy sources related to our current or future business model; contamination of, or disruption in, our water supplies; changes in levels or timing of applicable laws, regulations or regulatory policy, including compliance with environmental laws and regulations; changes in accounting standards and financial reporting regulations; actions of rating agencies; and other unknown or unforeseen factors.

Other risk factors are detailed in Eversource Energy's reports filed with the Securities and Exchange Commission (SEC). They are updated as necessary and available on Eversource Energy's website at www.eversource.com and on the SEC's website at www.sec.gov. All such factors are difficult to predict and contain uncertainties that may materially affect Eversource Energy's actual results and financial performance. You should not place undue reliance on the forward-looking statements, as each speaks only as of the date on which such statement is made, and, except as required by federal securities laws, Eversource Energy undertakes no obligation to update any forward-looking statement or statements to reflect events or circumstances after the date on which such statement is made or to reflect the occurrence of

EVERSOURCE ENERGY OVERVIEW

(NYSE: ES)

Eversource - A Pure Play Regulated Utility & the Largest in the New England



4.4K TRANSMISSION MILES	59K DISTRIBUTION MILES 18K Underground Lines	3.3M B
\$59B TOTAL ASSETS As of September 30, 2024	~\$27B ESTIMATED 2023 RATE BASE	CUR CA As of
22.3 AVG MONTHS BETWEEN INTERRUPTIONS (MBI) 2023	58.6 SYSTEM AVG MIN INTERRUPTION DURATION (SAIDI) 2023	I A

Executive Management Team



Joseph Nolan
(Chairman, President & CEO)



John Moreira
(EVP, CFO & Treasurer)



Paul Chodak
(EVP & COO)



Greg Butler
(EVP & General Counsel)



Penelope Conner
(EVP Customer Experience & Energy Strategy)



James Hunt
(EVP Corp Relations and Sustainability and Corp Secretary)

A Unique Investment Opportunity Driven by GHG Reduction – Increased E

- ❑ **Regulated Investments** driven by our states statutory requirements and targets to reduce greenhouse gas emissions.
- ❑ **Electrification** plans result in expected New England electric demand more than doubling by 2050 and winter peak demand tripling by 2050.
- ❑ **Clean Energy Goals** driven by regulated investments to enable projected 5% to 7% long-term EPS and dividend growth.

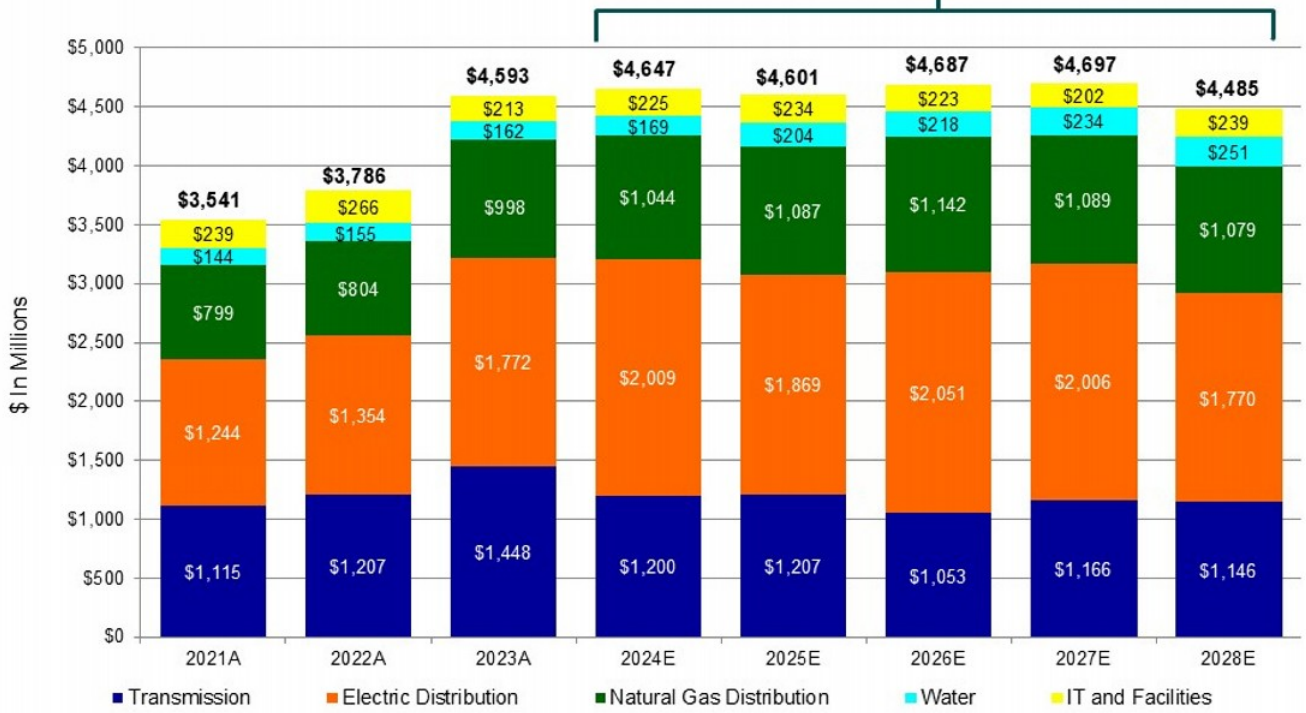
	Massachusetts Statutory Requirements	Connecticut Statutory Requirements
Base Year	1990	2001
Near-Term Target	50% by 2030	45% by 2030
Long-Term Target	85% by 2050	80% by 2050
<i>Additional targets</i>	<i>Net zero emissions by 2050</i>	<i>Zero-carbon electric supply by 2040</i>

Key Strategic Priorities



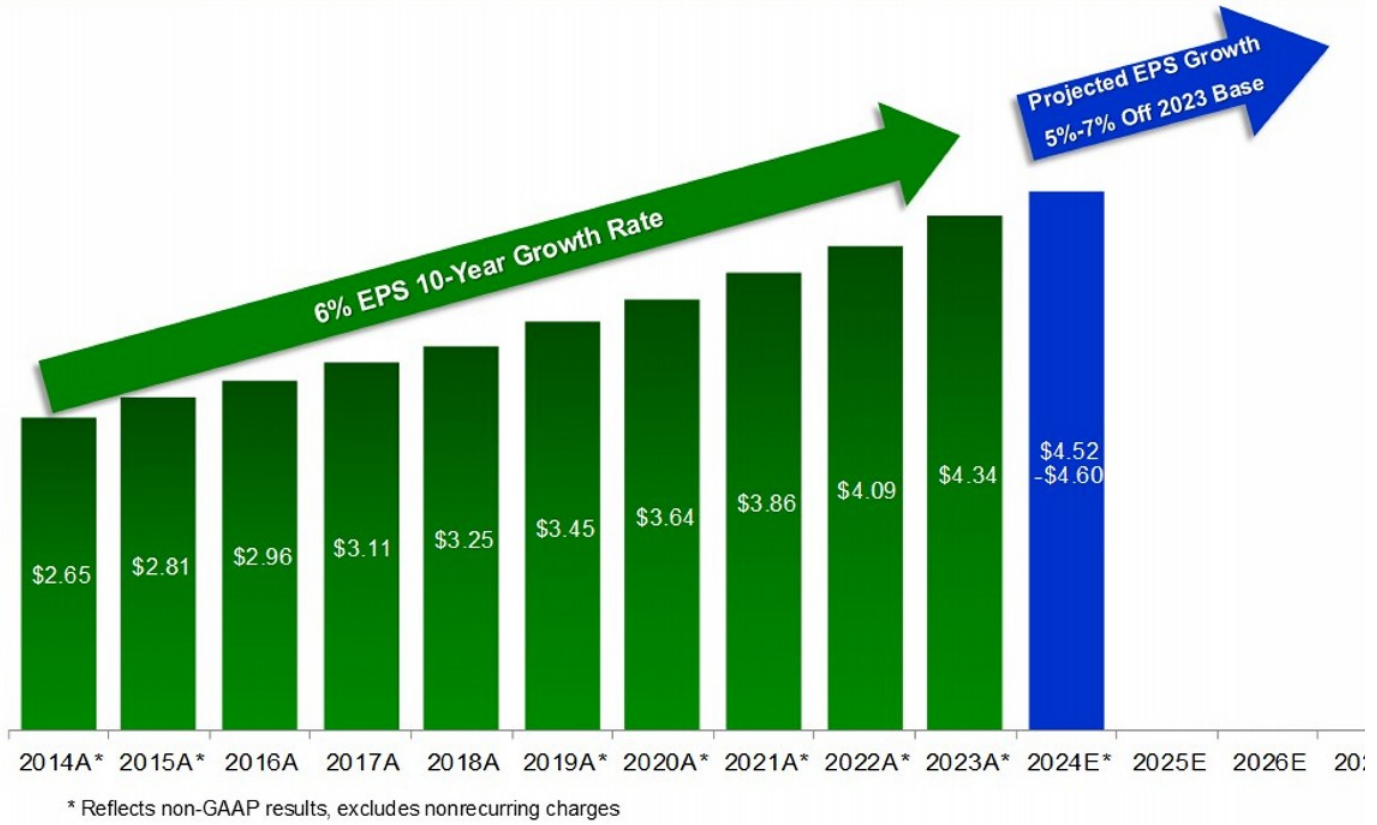
5-Year Projected Capital Expenditures for Core Businesses

\$23.1 Billion 2024-2028*



* In
in
\$60
pro
exp
nov

Proven Track Record of Earnings and Dividend Performance



Clean Energy Transition



Electric Transmission

- Dept. Of Energy funding secured for Clean Energy Hub in Southeastern Connecticut
- Enable renewable resources to connect to the electric grid



Electric Distribution

- Electric Distribution Sector Modernization Plan approved by Massachusetts DPU for \$1 billion of capital investments
- Distribution Energy Resources clusters capital investments of \$1 billion

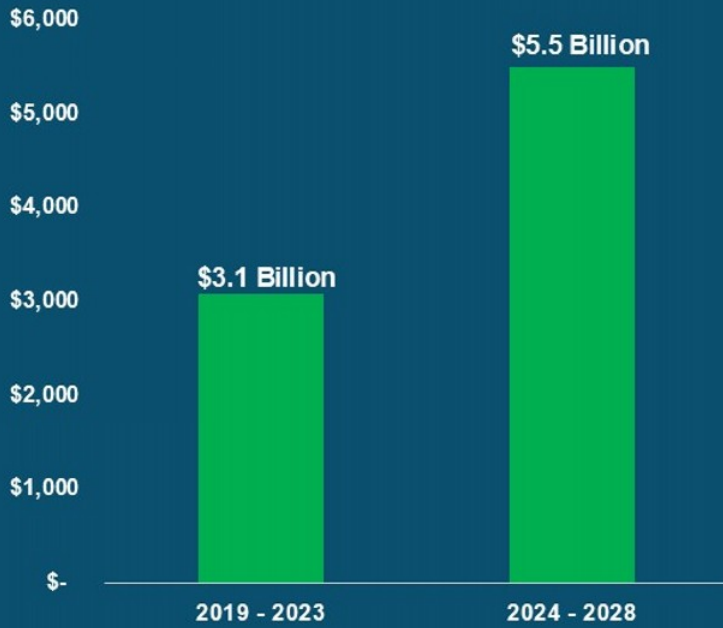


Expand Utility-Owned Solar and Battery Investments

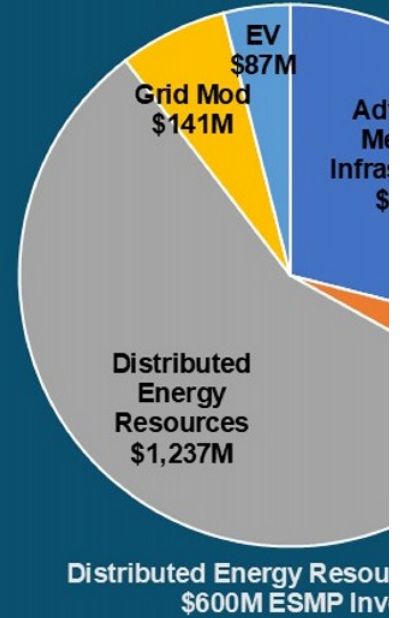
- Solar proposals in Massachusetts and New Hampshire
- Expansion of Cape Cod Battery Energy Storage System

Massachusetts Leading the Way for Enhancing Distribution Resiliency and Electrification

Actual and Forecast Capital Investment for Massachusetts Distribution System



Massachusetts Electric Transmission Distribution Clean Energy Investment (\$2.2 Billion 2024 - 2028)



Key Massachusetts Carbon Reducing Priorities

Electric Sector Modernization Plan (ESMP)

- Received DPU approval August 2024
- Incremental \$600 million of capital expenditure

Massachusetts Electric Sector Modernization Plan

Advanced Meter Infrastructure (AMI)

- Project on track – meter installation to begin in 2025
- Successful implementation of New Customer Information System

Battery P

- Expansion of C Battery Energy System
- Received \$19.5 DOE funding



Greater Cambridge Energy Program – A Unique Solution for Load Demand & Growth



- ❑ Received approval from the Massachusetts Energy Facilities Board
- ❑ Addresses load growth for the greater Cambridge area
 - Supports the decarbonization and electrification of Greater Cambridge, Massachusetts
- ❑ Largest U.S. underground substation ~ 35,000 square feet
 - Located 120 feet underground in Cambridge's Kendall Square
 - Incorporated into a large residential and commercial development project
- ❑ 5 underground duct banks housing 8 new 115 kV underground transmission lines totaling 8.3 miles
 - Allows for accommodation of future load growth and additional high-power lines of 115-kV and 14-kV
- ❑ Anticipated investment of \$1.5 to \$1.6 billion
- ❑ Construction to begin in Q1 2025 with phased-in service from 2029 through 2031

Regulatory Progress



Massachusetts

- 5-Year Electric Sector Modernization Plan
 - Approved by MA DPU on August 29, 2024
- EGMA Rate Base Reset for Rates Effective November 1, 2024
 - Approved October 31, 2024
- NSTAR Gas PBR adjustment for Rates Effective November 1, 2024
 - Approved October 30, 2024



New Hampshire

- Prudence Review of August 2022-March 2023 storm costs
 - Final Decision expected in First Half of 2025
- Filed a request for rate review in June 2024
 - Interim Rate increase of \$61 million effective August 1, 2024
 - Final Decision expected in 2025



Connecticut

- AMI Cost Recovery
 - Final Decision expected on November 20, 2024
- Yankee Gas Rate Case Filing
 - Expect to file in first half of November 2024

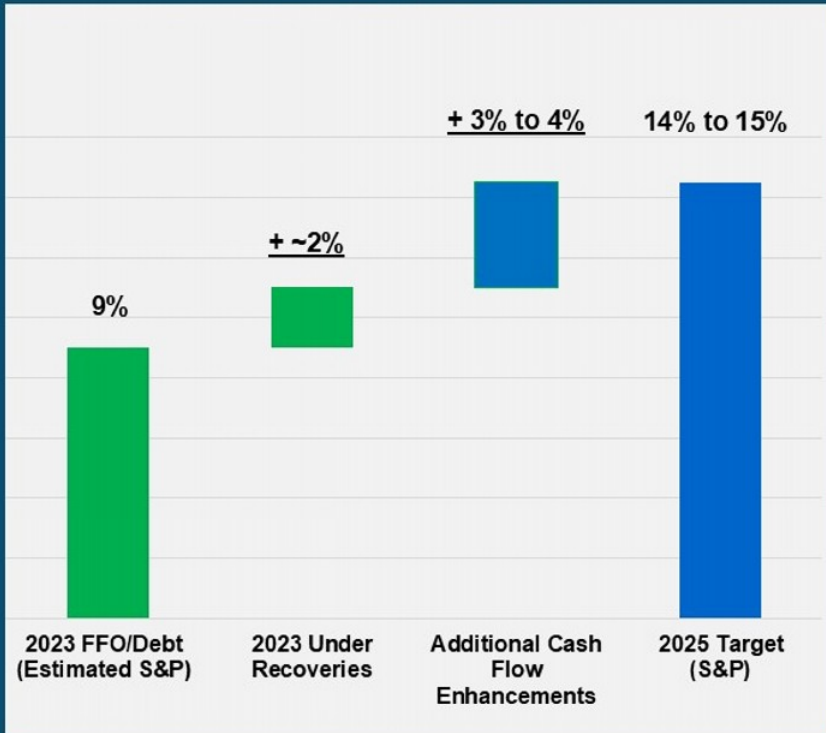
FINANCIAL OVERVIEW

Third Quarter and Nine Months 2024 Financial Results

	3Q 2024	3Q 2023	Change	9M 2024	9M 2023
Electric Transmission	\$0.49	\$0.46	\$0.03	\$1.52	\$1.36
Electric Distribution	0.57	0.50	0.07	1.47	1.44
Natural Gas Distribution	(0.09)	(0.10)	0.01	0.53	0.42
Water Distribution	0.07	0.05	0.02	0.10	0.08
Parent & Other (Non-GAAP)	0.09	0.06	0.03	(0.06)	0.08
EPS (Non-GAAP)	\$1.13	\$0.97	\$0.16	\$3.56	\$3.38
Losses on Offshore Wind Investments and Other Charges	(1.46)	0.00	(1.46)	(1.48)	(0.96)
Reported EPS (GAAP)	\$(0.33)	\$0.97	\$(1.30)	\$2.08	\$2.42

FFO to Debt Enhancement Strategy

FFO TO DEBT WALK



MAJOR DRIVERS

Highlighted Cash Flow Enhancements through 2025
2023 Under Recoveries
South Fork Wind Tax Equity Investment
Incremental Storm Cost Recovery (2024 and 2025)
Orsted Sale Gross Proceeds
GIP Sale Gross Proceeds
2024 ATM Equity Issuances
Rate Increases
Total Known Cash Flow Enhancements
Sale of Water Business

2024 & 2025 Parent Debt and Equity Issuances and Maturities

2024 Debt Issuances

Company	Size/Coupon	Maturity
Parent	\$350M @ 5.00%	Jan 1, 2027
Parent	\$650M @ 5.50%	Jan 1, 2034
Parent	\$700M @ 5.85%	Apr 15, 2031
Parent	\$700M @ 5.95%	Jul 15, 2034

2024 Maturities

Company	Size/Coupon	Maturity
Parent	\$900M @ 4.20%	Jun 27, 2024
Parent	\$450M @ 2.90%	Oct 1, 2024

2025 Maturities

Company	Size/Coupon	Maturity
Parent	\$300M @ 3.15%	Jan 15, 2025
Parent	\$300M @ 0.80%	Aug 15, 2025

2024 Equity Issuances

New Shares

- An additional 15.7M shares were issued under the At-The-Market Program year-to-date 2024 with net proceeds of approximately \$100 million

Treasury Shares

- Dividend reinvestment, employee stock purchase programs continue with approximately 10M shares issued through October 2024

We Plan to Update 5-Year Regulated Cap Ex Plan Through 2029 During Year-End 2024 Earnings Call



Provide annual updates for electric and gas distribution investments

- Reliability, basic business/ safety, and peak load/ capacity/ substation projects are primary drivers of spend
- Additional spending for compliance with new natural gas regulations



Transmission cap-ex plan to be updated for project completions, revisions of existing projects, and additional projects added to the plan

- System reliability improvements
- Electrification needs
- Connect/ upgrade requirements for offshore wind and distributed energy resources (DER)



Advancing Clean Energy programs: ESMP, AMI

- Includes spending from MA DPU-approved ESMP
- PURA continuing to review AMI programs for CL&P
- Greater Cambridge Energy Program: first-of-its-kind underground substation
- Expanded Cape Cod battery storage program



Aquarion capital plan to focus on main replacement programs, treatment and supply projects, and regulatory compliance to address PFAS remediation

ESG OVERVIEW

Eversource is an Industry Leader in Environmental, Social, and Governance

ENVIRONMENTAL HIGHLIGHTS

Reducing GHG Emissions From Our Operations and In The Region

- ❑ Carbon neutral in our operations by 2030
- ❑ Industry-leading energy efficiency programs
- ❑ Utility-owned solar
- ❑ Offshore wind interconnection
- ❑ Reducing dependence on fossil fuels through EV infrastructure buildout, heating conversions
- ❑ Enabling third-party renewable buildout

SOCIAL HIGHLIGHTS

Actions That Care for People and Engage Stakeholders

- ❑ Continued development of a workforce that fully reflects the diversity of the people and communities we serve
- ❑ Created strategic workplans as part of the annual business and workforce planning process to address immediate and long-range needs to ensure that we acquire, develop, and retain excellent talent
- ❑ Committed to the health and economic well-being of the residents, businesses and institutions we serve

GOVERNANCE HIGHLIGHTS

Board Governance and Environmental Responsibility

- ❑ Committee responsible for oversight of climate, human capital management, social responsibility, targets, performance, and public reporting
- ❑ ESG corporate performance reported to Board
- ❑ Newly created Climate Risk used to report progress, targets and manage for climate impacts

Eversource's Strong Sustainability Profile Continues to Attract ESG, Infrastructure Investors

- ❑ Strong performance among leading ESG raters
- ❑ Nation-leading energy efficiency programs
- ❑ No ownership of fossil-fuel generated energy supply
- ❑ Strong focus on growing regulated solar portfolio
- ❑ Dedicated ESG oversight under Governance, Environmental and Social Responsibility Committee of the Board



Eversource Recognized as a Leading Energy Company



Recognized as a "5 Year Champion" of Corporate Responsibility by Newsweek



For the second consecutive year, recognized by USA TODAY and Statista Inc. as one of America's Climate Leaders



Ranked as the #1 U.S. utility in TIME's World's Best Companies



Included in the CNBC/Just Capital America's Most Just Companies, a ranking of most trusted public traded companies for the fifth consecutive year



Recognized in Bloomberg Gender-Equality Index for our commitment to gender reporting and promoting equality in the workplace

Investor Relations Team

Rima Hyder - Vice President, IR

Matthew Fallon - Director, IR

Melissa Cameron - Program Manager, IR

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