NSTAR GAS COMPANY
CONSOLIDATED BALANCE SHEETS
(Unaudited)

(Thousands of Dollars)	As of June 30, 2026	As of December 31, 2025
ASSETS		
Current Assets:		
Cash	$ 1,653	$ 1,329
Receivables, Net (net of allowance for uncollectible accounts of $56,536 and $48,463 as of June 30, 2026 and December 31, 2025, respectively)	142,537	142,587
Accounts Receivable from Affiliated Companies	15,449	61,402
Unbilled Revenues	3,550	22,221
Natural Gas, Materials and Supplies Inventory	15,092	18,928
Regulatory Assets	232,784	262,821
Taxes Receivable	—	32,325
Prepayments	2,288	883
Total Current Assets	413,353	542,496
Property, Plant and Equipment, Net	3,055,518	2,971,430
Deferred Debits and Other Assets:		
Regulatory Assets	256,444	247,921
Prepaid Pension and PBOP	108,484	107,458
Other Long-Term Assets	49,015	44,154
Total Deferred Debits and Other Assets	413,943	399,533
Total Assets	$ 3,882,814	$ 3,913,459
LIABILITIES AND CAPITALIZATION		
Current Liabilities:		
Notes Payable to Eversource Parent	$ 70,100	$ 68,600
Accounts Payable	50,102	86,744
Accounts Payable to Affiliated Companies	129,828	263,249
Accrued Taxes	27,540	2,187
Regulatory Liabilities	66,525	28,402
Other Current Liabilities	12,521	16,257
Total Current Liabilities	356,616	465,439
Deferred Credits and Other Liabilities:		
Accumulated Deferred Income Taxes	385,622	388,575
Regulatory Liabilities	148,024	147,919
Other Long-Term Liabilities	104,352	101,958
Total Deferred Credits and Other Liabilities	637,998	638,452
Long-Term Debt	1,052,312	1,052,116
Common Stockholder's Equity:		
Common Stock	71,425	71,425
Capital Surplus, Paid In	1,410,455	1,410,455
Retained Earnings	353,978	275,539
Accumulated Other Comprehensive Income	30	33
Common Stockholder's Equity	1,835,888	1,757,452
Total Liabilities and Capitalization	$ 3,882,814	$ 3,913,459

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

NSTAR GAS COMPANY
CONSOLIDATED STATEMENTS OF INCOME
(Unaudited)

(Thousands of Dollars)	For the Three Months Ended June 30, 2026	2025	For the Six Months Ended June 30, 2026	2025
Operating Revenues	$ 173,998	$ 172,731	$ 651,557	$ 604,968
Operating Expenses:				
Cost of Natural Gas	50,676	51,049	223,474	205,321
Operations and Maintenance	37,849	36,904	88,939	82,308
Depreciation	22,040	20,855	44,041	41,376
Amortization of Regulatory Assets/(Liabilities), Net	1,507	(7,802)	(2,964)	8,362
Energy Efficiency Programs	21,619	21,803	81,502	91,557
Taxes Other Than Income Taxes	15,015	13,654	30,866	25,801
Total Operating Expenses	148,706	136,463	465,858	454,725
Operating Income	25,292	36,268	185,699	150,243
Interest Expense	12,104	9,238	23,051	17,762
Other Income, Net	7,274	7,482	14,902	12,977
Income Before Income Tax Expense	20,462	34,512	177,550	145,458
Income Tax Expense	4,377	8,363	46,711	38,352
Net Income	$ 16,085	$ 26,149	$ 130,839	$ 107,106

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
(Unaudited)

(Thousands of Dollars)	For the Three Months Ended June 30, 2026	2025	For the Six Months Ended June 30, 2026	2025
Net Income	$ 16,085	$ 26,149	$ 130,839	$ 107,106
Other Comprehensive Loss, Net of Tax:				
Changes in Funded Status of SERP Benefit Plan	(2)	(6)	(3)	(15)
Other Comprehensive Loss, Net of Tax	(2)	(6)	(3)	(15)
Comprehensive Income	$ 16,083	$ 26,143	$ 130,836	$ 107,091

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

NSTAR GAS COMPANY
CONSOLIDATED STATEMENTS OF COMMON STOCKHOLDER'S EQUITY
(Unaudited)

	For the Six Months Ended June 30, 2026					
	Common Stock					
(Thousands of Dollars, Except Stock Information)	Stock	Amount	Capital Surplus, Paid In	Retained Earnings	Accumulated Other Comprehensive Income	Total Common Stockholder's Equity
Balance as of January 1, 2026	2,857,000	$ 71,425	$ 1,410,455	$ 275,539	$ 33	$ 1,757,452
Net Income				114,754		114,754
Dividends on Common Stock				(52,400)		(52,400)
Other Comprehensive Loss					(1)	(1)
Balance as of March 31, 2026	2,857,000	71,425	1,410,455	337,893	32	1,819,805
Net Income				16,085		16,085
Other Comprehensive Loss					(2)	(2)
Balance as of June 30, 2026	2,857,000	$ 71,425	$ 1,410,455	$ 353,978	$ 30	$ 1,835,888

	For the Six Months Ended June 30, 2025					
	Common Stock					
(Thousands of Dollars, Except Stock Information)	Stock	Amount	Capital Surplus, Paid In	Retained Earnings	Accumulated Other Comprehensive Income	Total Common Stockholder's Equity
Balance as of January 1, 2025	2,857,000	$ 71,425	$ 1,340,455	$ 254,409	$ 107	$ 1,666,396
Net Income				80,957		80,957
Dividends on Common Stock				(73,500)		(73,500)
Capital Contributions from Parent			70,000			70,000
Other Comprehensive Loss					(9)	(9)
Balance as of March 31, 2025	2,857,000	71,425	1,410,455	261,866	98	1,743,844
Net Income				26,149		26,149
Other Comprehensive Loss					(6)	(6)
Balance as of June 30, 2025	2,857,000	$ 71,425	$ 1,410,455	$ 288,015	$ 92	$ 1,769,987

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

NSTAR GAS COMPANY
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	For the Six Months Ended June 30,	
(Thousands of Dollars)	2026	2025
Operating Activities:		
Net Income	$ 130,839	$ 107,106
Adjustments to Reconcile Net Income to Net Cash Flows Provided by Operating Activities:		
Depreciation	44,041	41,376
Deferred Income Taxes	(5,544)	(17,631)
Pension, SERP and PBOP Income, Net	(3,514)	(2,721)
Amortization of Regulatory (Liabilities)/Assets, Net	(2,964)	8,362
Regulatory Over Recoveries, Net	71,091	95,520
Uncollectible Expense	7,775	5,138
Cost of Removal Expenditures	(11,481)	(17,133)
Other	1,878	(1,233)
Changes in Current Assets and Liabilities:		
Receivables and Unbilled Revenues, Net	37,051	(55,118)
Taxes Receivable/Accrued, Net	59,865	41,360
Accounts Payable	(149,438)	68,586
Other Current Assets and Liabilities, Net	(3,493)	(756)
Net Cash Flows Provided by Operating Activities	176,106	272,856
Investing Activities:		
Investments in Property, Plant and Equipment	(124,882)	(150,205)
Net Cash Flows Used in Investing Activities	(124,882)	(150,205)
Financing Activities:		
Cash Dividends on Common Stock	(52,400)	(73,500)
Capital Contributions from Parent	—	70,000
Issuance of Long-Term Debt	—	225,000
Retirement of Long-Term Debt	—	(75,000)
Increase/(Decrease) in Notes Payable to Eversource Parent	1,500	(117,000)
Other Financing Activities	—	(701)
Net Cash Flows (Used in)/Provided by Financing Activities	(50,900)	28,799
Net Increase in Cash	324	151,450
Cash - Beginning of Period	1,329	1,534
Cash - End of Period	$ 1,653	$ 152,984

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.