YANKEE GAS SERVICES COMPANY
BALANCE SHEETS
(Unaudited)

(Thousands of Dollars)	As of September 30, 2026	As of December 31, 2025
ASSETS		
Current Assets:		
Cash	$ 1,127	$ 75
Receivables, Net (net of allowance for uncollectible accounts of $68,558 and $57,542 as of September 30, 2026 and December 31, 2025, respectively)	48,500	96,996
Accounts Receivable from Affiliated Companies	9,327	7,148
Unbilled Revenues	7,771	19,918
Natural Gas, Materials and Supplies Inventory	31,691	36,877
Regulatory Assets	67,973	113,597
Prepaid Property Taxes	23,789	9,516
Prepayments and Other Current Assets	4,670	2,408
Total Current Assets	194,848	286,535
Property, Plant and Equipment, Net	3,068,424	2,925,374
Deferred Debits and Other Assets:		
Regulatory Assets	357,322	343,249
Goodwill	287,591	287,591
Prepaid Pension and PBOP	28,838	25,785
Other Long-Term Assets	4,836	5,557
Total Deferred Debits and Other Assets	678,587	662,182
Total Assets	$ 3,941,859	$ 3,874,091
LIABILITIES AND CAPITALIZATION		
Current Liabilities:		
Notes Payable to Eversource Parent	$ 85,900	$ 126,900
Long-Term Debt - Current Portion	75,000	90,000
Accounts Payable	61,761	93,044
Accounts Payable to Affiliated Companies	20,334	25,383
Accrued Interest	12,487	21,127
Regulatory Liabilities	23,374	19,930
Other Current Liabilities	21,439	21,470
Total Current Liabilities	300,295	397,854
Deferred Credits and Other Liabilities:		
Accumulated Deferred Income Taxes	407,035	392,201
Regulatory Liabilities	208,486	217,824
Other Long-Term Liabilities	66,702	73,977
Total Deferred Credits and Other Liabilities	682,223	684,002
Long-Term Debt	1,211,112	1,111,382
Common Stockholder's Equity:		
Common Stock	5	5
Capital Surplus, Paid In	1,522,462	1,458,862
Retained Earnings	225,888	222,135
Accumulated Other Comprehensive Loss	(126)	(149)
Common Stockholder's Equity	1,748,229	1,680,853
Total Liabilities and Capitalization	$ 3,941,859	$ 3,874,091

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

YANKEE GAS SERVICES COMPANY
STATEMENTS OF (LOSS)/INCOME
(Unaudited)

(Thousands of Dollars)	For the Three Months Ended September 30, 2026	2025	For the Nine Months Ended September 30, 2026	2025
Operating Revenues	$ 107,511	$ 87,151	$ 646,423	$ 480,082
Operating Expenses:				
Cost of Natural Gas	25,998	24,221	228,548	169,885
Operations and Maintenance	37,947	36,614	117,453	108,964
Depreciation	25,233	16,953	75,177	50,130
Amortization of Regulatory Assets/(Liabilities), Net	1,556	(7,752)	8,714	(6,110)
Energy Efficiency Programs	2,241	2,307	15,499	15,466
Taxes Other Than Income Taxes	18,133	16,382	68,998	58,917
Total Operating Expenses	111,108	88,725	514,389	397,252
Operating (Loss)/Income	(3,597)	(1,574)	132,034	82,830
Interest Expense	14,974	13,052	42,845	37,374
Other Income, Net	2,993	2,667	7,698	7,774
(Loss)/Income Before Income Tax (Benefit)/Expense	(15,578)	(11,959)	96,887	53,230
Income Tax (Benefit)/Expense	(4,807)	(3,206)	25,034	11,938
Net (Loss)/Income	$ (10,771)	$ (8,753)	$ 71,853	$ 41,292

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

STATEMENTS OF COMPREHENSIVE (LOSS)/INCOME
(Unaudited)

(Thousands of Dollars)	For the Three Months Ended September 30, 2026	2025	For the Nine Months Ended September 30, 2026	2025
Net (Loss)/Income	$ (10,771)	$ (8,753)	$ 71,853	$ 41,292
Other Comprehensive Income/(Loss), Net of Tax:				
Qualified Cash Flow Hedging Instruments	7	6	20	20
Changes in Funded Status of SERP Benefit Plan	1	(7)	3	(21)
Other Comprehensive Income/(Loss), Net of Tax:	8	(1)	23	(1)
Comprehensive (Loss)/Income	$ (10,763)	$ (8,754)	$ 71,876	$ 41,291

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

YANKEE GAS SERVICES COMPANY
STATEMENTS OF COMMON STOCKHOLDER'S EQUITY
(Unaudited)

	For the Nine Months Ended September 30, 2026					
	Common Stock		Capital Surplus, Paid In	Retained Earnings	Accumulated Other Comprehensive Loss	Total Common Stockholder's Equity
(Thousands of Dollars, Except Stock Information)	Stock	Amount				
Balance as of January 1, 2026	1,000	$ 5	$ 1,458,862	$ 222,135	$ (149)	$ 1,680,853
Net Income				80,071		80,071
Dividends on Common Stock				(22,700)		(22,700)
Capital Contributions from Parent			29,500			29,500
Other Comprehensive Income					8	8
Balance as of March 31, 2026	1,000	5	1,488,362	279,506	(141)	1,767,732
Net Income				2,553		2,553
Dividends on Common Stock				(22,700)		(22,700)
Capital Contributions from Parent			16,400			16,400
Other Comprehensive Income					7	7
Balance as of June 30, 2026	1,000	5	1,504,762	259,359	(134)	1,763,992
Net Loss				(10,771)		(10,771)
Dividends on Common Stock				(22,700)		(22,700)
Capital Contributions from Parent			17,700			17,700
Other Comprehensive Income					8	8
Balance as of September 30, 2026	1,000	$ 5	$ 1,522,462	$ 225,888	$ (126)	$ 1,748,229

	For the Nine Months Ended September 30, 2025					
	Common Stock		Capital Surplus, Paid In	Retained Earnings	Accumulated Other Comprehensive Loss	Total Common Stockholder's Equity
(Thousands of Dollars, Except Stock Information)	Stock	Amount				
Balance as of January 1, 2025	1,000	$ 5	$ 1,368,862	$ 192,753	$ (78)	$ 1,561,542
Net Income				48,624		48,624
Dividends on Common Stock				(12,500)		(12,500)
Balance as of March 31, 2025	1,000	5	1,368,862	228,877	(78)	1,597,666
Net Income				1,421		1,421
Dividends on Common Stock				(12,500)		(12,500)
Balance as of June 30, 2025	1,000	5	1,368,862	217,798	(78)	1,586,587
Net Loss				(8,753)		(8,753)
Dividends on Common Stock				(12,500)		(12,500)
Capital Contributions from Parent			90,000			90,000
Other Comprehensive Loss					(1)	(1)
Balance as of September 30, 2025	1,000	$ 5	$ 1,458,862	$ 196,545	$ (79)	$ 1,655,333

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

YANKEE GAS SERVICES COMPANY
STATEMENTS OF CASH FLOWS
(Unaudited)

(Thousands of Dollars)	For the Nine Months Ended September 30, 2026	2025
Operating Activities:		
Net Income	$ 71,853	$ 41,292
Adjustments to Reconcile Net Income to Net Cash Flows Provided by Operating Activities:		
Depreciation	75,177	50,130
Deferred Income Taxes	7,303	21,400
Pension, SERP and PBOP Income, Net	(1,438)	(1,155)
Amortization of Regulatory Assets/(Liabilities), Net	8,714	(6,110)
Regulatory Over/(Under) Recoveries, Net	41,467	(8,491)
Uncollectible Expense	5,358	3,727
Cost of Removal Expenditures	(15,590)	(32,956)
Other	(444)	(8,320)
Changes in Current Assets and Liabilities:		
Receivables and Unbilled Revenues, Net	35,589	24,738
Taxes Receivable/Accrued, Net	(1,781)	(6,707)
Accounts Payable	(39,620)	(479)
Other Current Assets and Liabilities, Net	(19,545)	(26,554)
Net Cash Flows Provided by Operating Activities	167,043	50,515
Investing Activities:		
Investments in Property, Plant and Equipment	(204,957)	(187,992)
Net Cash Flows Used in Investing Activities	(204,957)	(187,992)
Financing Activities:		
Cash Dividends on Common Stock	(68,100)	(37,500)
Capital Contributions from Parent	63,600	90,000
Issuance of Long-Term Debt	175,000	185,000
Retirement of Long-Term Debt	(90,000)	(75,000)
Decrease in Notes Payable to Eversource Parent	(41,000)	(24,300)
Other Financing Expenses	(534)	(723)
Net Cash Flows Provided by Financing Activities	38,966	137,477
Net Increase in Cash	1,052	—
Cash - Beginning of Period	75	—
Cash - End of Period	$ 1,127	$ —

Note: In the opinion of the Company, all adjustments for a fair representation of these financial statements for the periods shown have been made.