

Eversource Energy
2021 Financial Review



Eversource Massachusetts Solar Facility in Hinsdale, MA (2.75 MW)

James J. Judge

Executive Chairman of the Board

Joseph R. Nolan

President and Chief Executive Officer

Philip J. Lembo

Executive Vice President
and Chief Financial Officer

Werner J. Schweiger

Executive Vice President
and Chief Operating Officer

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These materials provide updated operating and financial information for Eversource Energy consolidated and each of its operating subsidiaries and supplement the 2020 Eversource Energy annual report.

Historical Financial Information

Eversource Energy Consolidated

(Millions of Dollars, Except Share Information)

	2020**	2019	2018	2017	2016
Operating Revenues	\$8,904.4	\$8,526.5	\$8,448.2	\$7,752.0	\$7,639.1
Operating Income	\$1,988.7	\$1,590.5	\$1,699.9	\$1,888.2	\$1,841.3
Net Income Attributable to Common Shareholders:					
Electric Distribution	\$544.0	\$513.3	\$455.4	\$497.4	\$462.8
Electric Transmission (Non-GAAP)*	502.5	460.9	427.2	391.9	370.8
Natural Gas Distribution (Non-GAAP)*	135.6	96.2	93.2	74.6	77.7
Water Distribution	41.2	34.9	30.9	(1.2)	N/A
Eversource Parent and Other (Non-GAAP)*	14.0	8.2	26.3	25.3	31.0
Net Income Attributable to Common Shareholders (Non-GAAP)*	1,237.3	1,113.5	1,033.0	988.0	942.3
Acquisition-Related Costs	(32.1)	-	-	-	-
Impairment of Northern Pass Transmission	-	(204.4)	-	-	-
Net Income Attributable to Common Shareholders (GAAP)	\$1,205.2	\$909.1	\$1,033.0	\$988.0	\$942.3
Common Share Data:					
Diluted Earnings Per Share (GAAP)	\$3.55	\$2.81	\$3.25	\$3.11	\$2.96
Diluted Earnings Per Share (Non-GAAP)*	\$3.64	\$3.45	\$3.25	\$3.11	\$2.96
Book Value Per Share (end of year)	\$41.01	\$38.29	\$36.25	\$34.98	\$33.80
Weighted Average Shares Outstanding:					
Basic	338,836,147	321,416,086	317,370,369	317,411,097	317,650,180
Diluted	339,847,062	322,941,636	317,993,934	318,031,580	318,454,239
Dividends Declared Per Share	\$2.27	\$2.14	\$2.02	\$1.90	\$1.78
Market Price - High	\$99.42	\$86.55	\$70.53	\$66.15	\$60.44
Market Price - Low	\$60.69	\$63.10	\$52.76	\$54.08	\$50.01
Market Price - End of Year	\$86.51	\$85.07	\$65.04	\$63.18	\$55.23
Capitalization, end of period (includes current maturities)					
Long-Term Debt	\$16,179.1	\$14,098.2	\$13,086.1	\$12,325.5	\$9,603.2
Preferred Stock	155.6	155.6	155.6	155.6	155.6
Common Equity	14,063.6	12,630.0	11,486.8	11,086.2	10,711.7
Total Capitalization	\$30,398.3	\$26,883.8	\$24,728.5	\$23,567.3	\$20,470.5
Short-Term Debt	\$1,249.3	\$889.1	\$910.0	\$1,088.1	\$1,148.5
Rate Reduction Bonds	\$540.1	\$583.3	\$635.7	N/A	N/A
Moody's/S&P Global Ratings/Fitch Securities Ratings					
Eversource Senior Unsecured Debt Commercial Paper	Baa1/BBB+/BBB+ P-2/A-2/F-2	Baa1/BBB+/BBB+ P-2/A-2/F-2	Baa1/A/BBB+ P-2/A-1/F-2	Baa1/A/BBB+ P-2/A-1/F-2	Baa1/A-/BBB+ P-2/A-1/F-2
Customers as of Year-End:					
Electric	3,241,292	3,223,951	3,202,992	3,187,126	3,167,817
Natural Gas	881,221	539,860	533,295	524,628	518,953
Water	215,977	228,523	227,632	227,098	N/A

Cash Flows From Operations

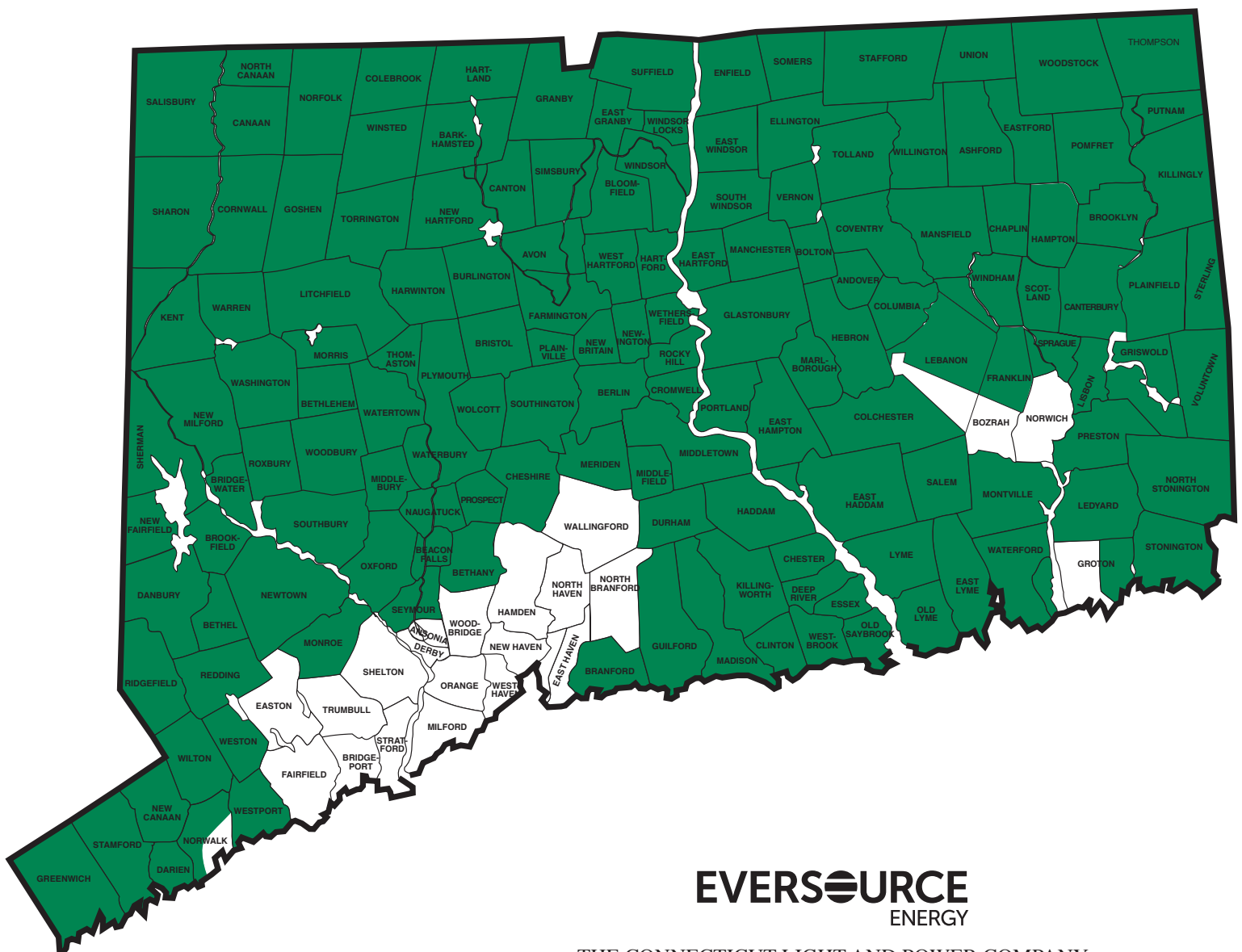
	2020	2019	2018	2017
Cash Flows Provided by Operating Activities	\$1,682.6	\$2,009.6	\$1,830.5	\$1,996.2

* Non-GAAP financial measures in 2020 exclude acquisition costs related to the purchase of the natural gas assets of Columbia Gas of Massachusetts on October 9, 2020 and in 2019 exclude the Northern Pass Transmission project impairment charge.

** The 2020 results include the operations of Eversource Gas Company of Massachusetts (EGMA) beginning October 9, 2020.

Historical Financial Information

The Connecticut Light and Power Company, Connecticut's largest electric utility, provides service in 149 cities and towns across the state to approximately 1.27 million customers. This figure includes 1.15 million residential customers, 112,400 commercial customers and 2,900 industrial customers.



THE CONNECTICUT LIGHT AND POWER COMPANY
doing business as EVERSOURCE ENERGY

The Connecticut Light and Power Company

(Millions of Dollars)

	2020	2019	2018	2017	2016
Operating Revenues	\$3,547.5	\$3,232.6	\$3,096.2	\$2,887.4	\$2,806.0
Operating Income	\$740.4	\$681.6	\$635.8	\$683.4	\$672.4
Net Income	\$457.9	\$410.9	\$377.7	\$376.7	\$334.3
Capitalization, end of period (includes current maturities)					
Long-Term Debt	\$3,914.8	\$3,518.1	\$3,254.0	\$3,059.1	\$2,766.0
Preferred Stock	116.2	116.2	116.2	116.2	116.2
Common Equity	5,044.8	4,387.8	4,199.3	3,587.2	3,470.4
Total Capitalization	\$9,075.8	\$8,022.1	\$7,569.5	\$6,762.5	\$6,352.6
Short-Term Debt	\$0.0	\$63.8	\$0.0	\$69.5	\$80.1
Moody's/S&P Global Ratings/Fitch Securities Ratings					
Senior Secured Debt	A1/A+/A+	A1/A+/A+	A1/AA-/A+	A2/AA-/A+	A2/A+/A+
Preferred Stock	Baa2/BBB+/BBB+	Baa2/BBB+/BBB+	Baa2/A-/BBB+	Baa3/A-/BBB+	Baa3/BBB+/BBB+

Utility Plant

	As of December 31, 2020			As of December 31, 2019		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
Distribution Plant	\$6,820.7	\$1,504.5	\$5,316.2	\$6,485.5	\$1,502.1	\$4,983.4
Transmission Plant	5,512.0	970.9	4,541.1	5,043.0	883.6	4,159.4
Total Utility Plant	\$12,332.7	\$2,475.4	\$9,857.3	\$11,528.5	\$2,385.7	\$9,142.8

Rate Base

	2020	2019	2018	2017
Distribution Rate Base	\$4,700	\$4,200	\$3,900	\$3,600
Transmission Rate Base	\$3,400	\$3,300	\$3,100	\$2,700

Capital Expenditures

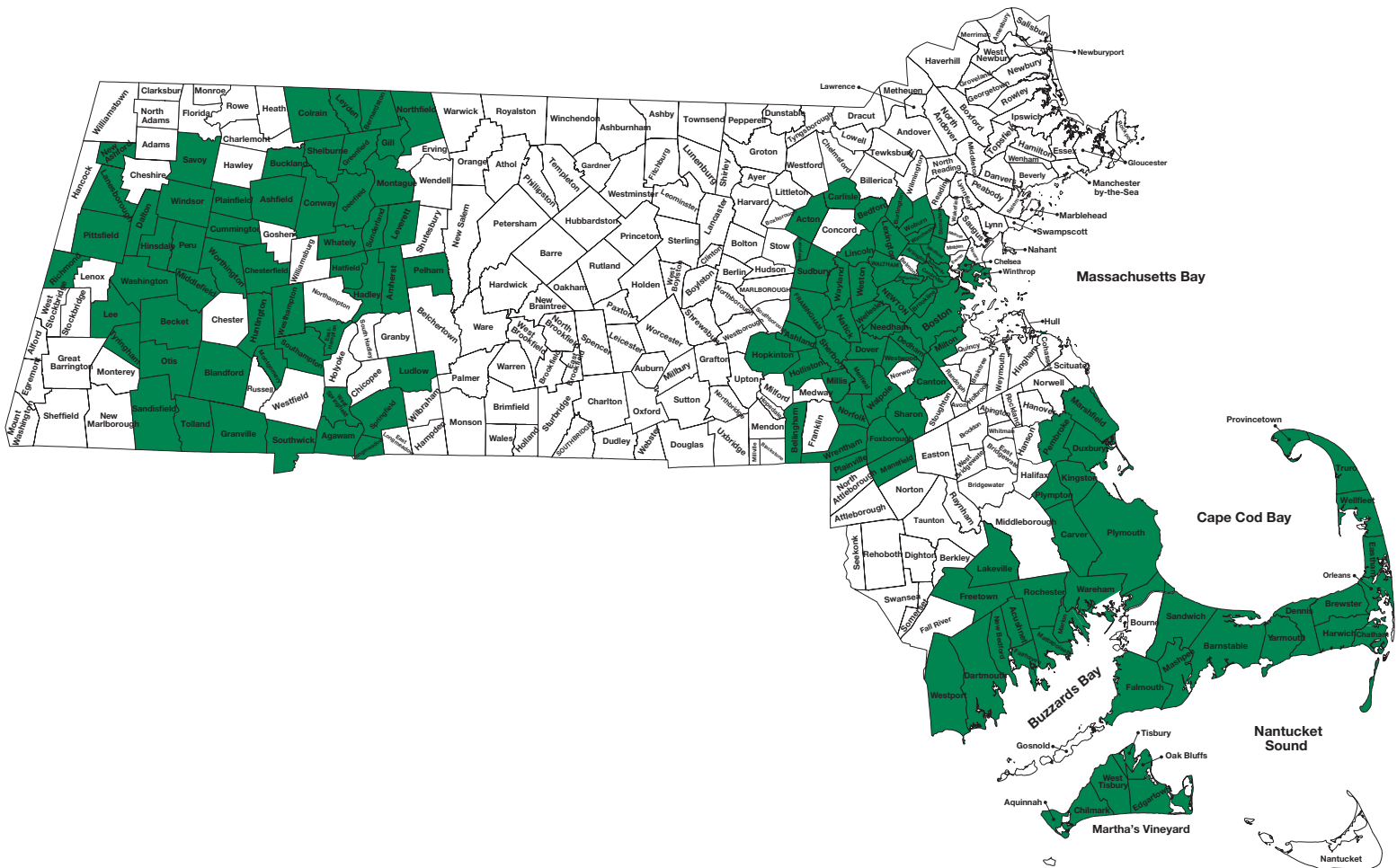
	2020	2019	2018	2017
Distribution Capital Expenditures	\$491.1	\$512.8	\$487.6	\$447.0
Transmission Capital Expenditures	\$402.9	\$459.5	\$465.5	\$431.5

Cash Flows From Operations

	2020	2019	2018	2017
Cash Flows Provided by Operating Activities	\$397.1	\$726.4	\$588.1	\$806.3

Historical Financial Information

NSTAR Electric Company provides service to approximately 1.45 million customers in 139 cities and towns in eastern and western Massachusetts, including Cape Cod. This figure includes 1.25 million residential customers, 196,900 commercial customers and 1,700 industrial customers.



EVERSOURCE
ENERGY

NSTAR ELECTRIC COMPANY
doing business as EVERSOURCE ENERGY

NSTAR Electric Company Consolidated

(Millions of Dollars)

	2020	2019	2018	2017	2016
Operating Revenues	\$2,941.1	\$3,044.6	\$3,112.9	\$2,980.6	\$3,041.6
Operating Income	\$654.3	\$626.9	\$584.1	\$688.4	\$663.7
Net Income	\$445.0	\$432.0	\$383.1	\$374.7	\$350.8
Capitalization, end of period (includes current maturities)					
Long-Term Debt	\$3,643.2	\$3,342.1	\$2,944.8	\$2,943.8	\$2,644.7
Preferred Stock	43.0	43.0	43.0	43.0	43.0
Common Equity	4,521.4	4,159.9	3,730.2	3,446.0	3,342.8
Total Capitalization	\$8,207.6	\$7,545.0	\$6,718.0	\$6,432.8	\$6,030.5
Short-Term Debt	\$216.3	\$40.8	\$278.5	\$234.0	\$177.5
Moody's/S&P Global Ratings/Fitch Securities Ratings					
Senior Unsecured Debt	A1/A/A+	A1/A/A+	A2/A+/A+	A2/A+/A+	A2/A/A+
Commercial Paper	P-1/A-1/F-1	P-1/A-1/F-1	P-1/A-1/F-1	P-1/A-1/F-1	P-1/A-1/F-1
Preferred Stock	A3/BBB+/A-	A3/BBB+/A-	Baa1/A-/A-	Baa1/A-/A-	Baa1/BBB+/A-

Utility Plant

	As of December 31, 2020			As of December 31, 2019		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
Distribution Plant	\$7,544.4	\$2,162.9	\$5,381.5	\$7,163.7	\$2,079.5	\$5,084.2
Solar Power Plant	201.5	25.4	176.1	200.2	14.1	186.1
Transmission Plant	4,701.3	885.8	3,815.5	4,411.9	801.7	3,610.2
Total Utility Plant	\$12,447.2	\$3,074.1	\$9,373.1	\$11,775.8	\$2,895.3	\$8,880.5

Rate Base

	2020	2019	2018	2017
Distribution & Solar Power Rate Base	\$3,825	\$3,660	\$3,460	\$3,240
Transmission Rate Base	\$3,100	\$2,900	\$2,700	\$2,500

Capital Expenditures

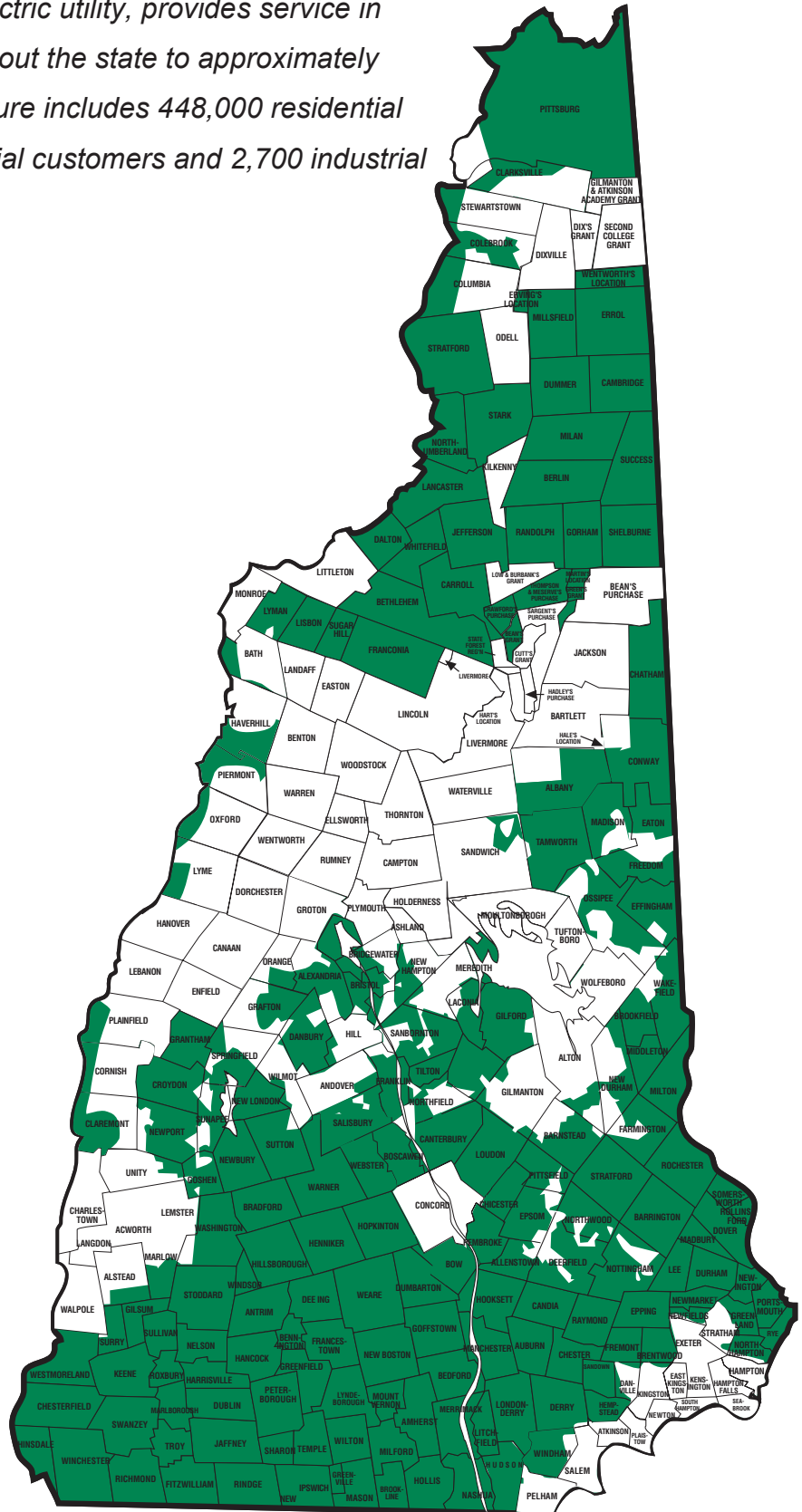
	2020	2019	2018	2017
Distribution & Solar Power Capital Expenditures	\$544.4	\$553.4	\$498.7	\$458.2
Transmission Capital Expenditures	\$366.8	\$379.7	\$334.3	\$301.9

Cash Flows From Operations

	2020	2019	2018	2017
Cash Flows Provided by Operating Activities	\$525.8	\$698.3	\$780.5	\$639.3

Historical Financial Information

Public Service Company of New Hampshire (PSNH), New Hampshire's largest electric utility, provides service in 211 cities and towns throughout the state to approximately 528,000 customers. This figure includes 448,000 residential customers, 77,000 commercial customers and 2,700 industrial customers.



PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE
doing business as EVERSOURCE ENERGY

Historical Financial Information

Public Service Company of New Hampshire Consolidated

(Millions of Dollars)

	2020	2019	2018	2017	2016
Operating Revenues	\$1,079.1	\$1,065.9	\$1,047.6	\$981.6	\$959.5
Operating Income	\$223.3	\$216.5	\$196.4	\$265.9	\$256.8
Net Income	\$147.3	\$134.0	\$115.9	\$136.0	\$132.0
Capitalization, end of period (includes current maturities)					
Long-Term Debt	\$1,099.1	\$951.6	\$805.2	\$1,002.4	\$1,072.0
Common Equity	1,542.5	1,391.7	1,302.5	1,350.6	1,387.4
Total Capitalization	\$2,641.6	\$2,343.3	\$2,107.7	\$2,353.0	\$2,459.4
Short-Term Debt	\$46.3	\$27.0	\$57.0	\$262.9	\$160.9
Rate Reduction Bonds	\$540.1	\$583.3	\$635.7	N/A	N/A
Moody's/S&P Global Ratings/Fitch Securities Ratings					
Senior Secured Debt	A1/A+/A+	A1/A+/A+	A1/AA-/A+	A1/AA-/A+	A1/A+/A+

Utility Plant

	As of December 31, 2020			As of December 31, 2019		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
Distribution Plant	\$2,378.4	\$677.7	\$1,700.7	\$2,271.1	\$646.9	\$1,624.2
Transmission Plant	1,742.4	171.2	1,571.2	1,498.7	153.0	1,345.7
Total Utility Plant	\$4,120.8	\$848.9	\$3,271.9	\$3,769.8	\$799.9	\$2,969.9

Rate Base

	2020	2019	2018	2017
Distribution Rate Base*	\$1,400	\$1,300	\$1,200	\$1,700
Transmission Rate Base	\$1,200	\$1,100	\$900	\$800

Capital Expenditures

	2020	2019	2018	2017
Distribution Capital Expenditures	\$153.9	\$154.9	\$157.9	\$168.2
Transmission Capital Expenditures	\$193.9	\$190.4	\$194.2	\$155.6

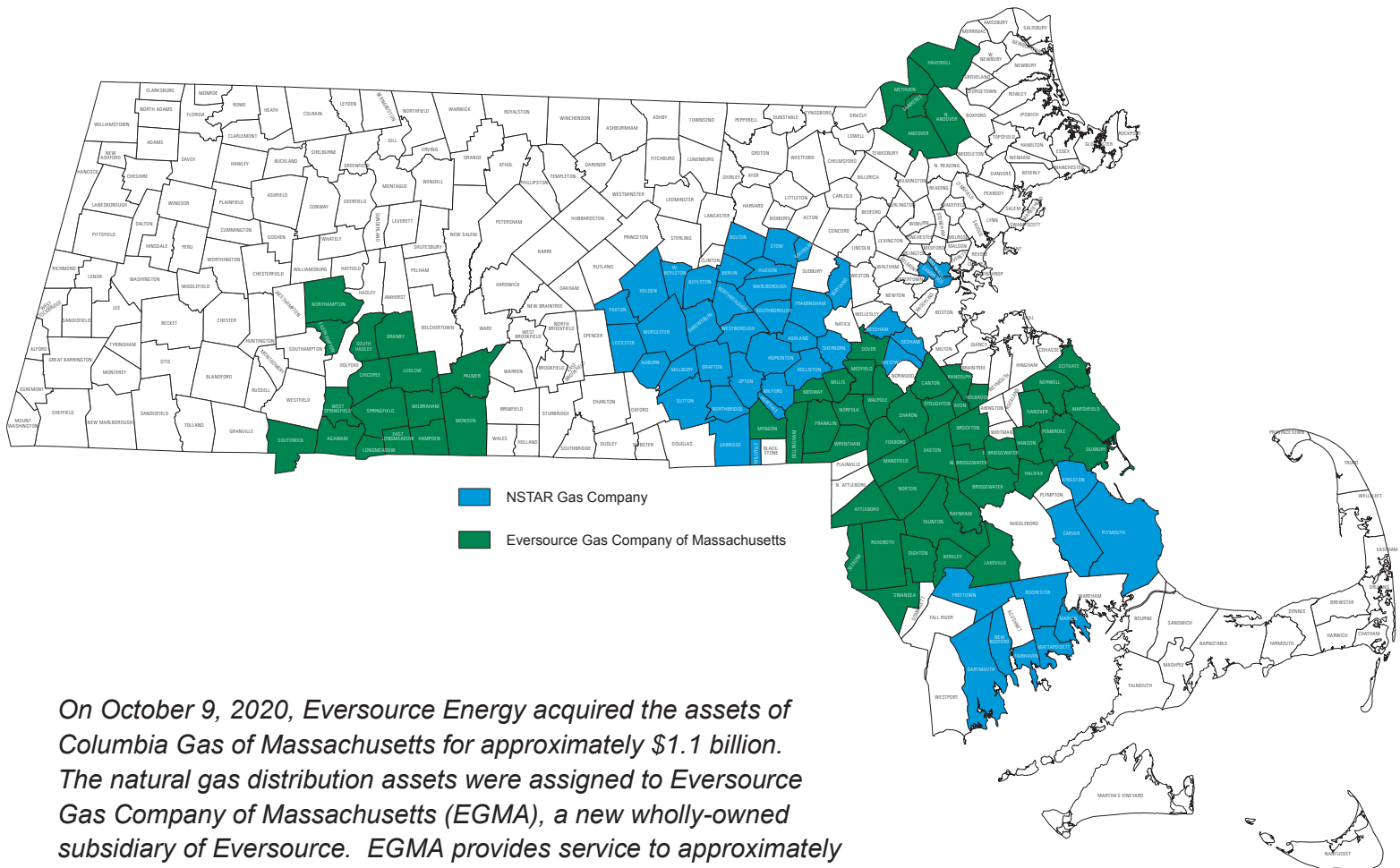
Cash Flows From Operations

	2020	2019	2018	2017
Cash Flows Provided by Operating Activities	\$218.7	\$274.4	\$259.9	\$300.9

* PSNH divested its generation in 2018.

Historical Financial Information

NSTAR Gas Company provides service to approximately 303,000 customers in 51 towns in central and southeastern Massachusetts. This figure includes 274,000 residential customers, 28,100 commercial customers and 800 industrial customers.



On October 9, 2020, Eversource Energy acquired the assets of Columbia Gas of Massachusetts for approximately \$1.1 billion. The natural gas distribution assets were assigned to Eversource Gas Company of Massachusetts (EGMA), a new wholly-owned subsidiary of Eversource. EGMA provides service to approximately 332,000 customers in 65 communities in eastern and central Massachusetts. This figure includes 300,600 residential customers, 30,700 commercial customers and 900 industrial customers. This report does not include separate EGMA financials for 2020.



NSTAR GAS COMPANY
doing business as EVERSOURCE ENERGY



EVERSOURCE GAS COMPANY OF MASSACHUSETTS
doing business as EVERSOURCE ENERGY

Historical Financial Information

NSTAR Gas Company

(Millions of Dollars, except Natural Gas Sales Volumes)

	2020	2019	2018	2017	2016
Natural Gas Sales Volumes - Firm (million cubic feet)					
Residential	21,049	23,594	23,112	21,919	20,616
Commercial	20,803	23,463	22,854	21,859	21,583
Industrial	5,306	6,024	5,738	5,882	5,833
Total	<u>47,158</u>	<u>53,081</u>	<u>51,704</u>	<u>49,660</u>	<u>48,032</u>
Retail Natural Gas Revenues					
Residential	\$290.8	\$289.6	\$295.0	\$259.8	\$232.9
Commercial	147.2	145.4	145.7	133.3	120.8
Industrial	20.6	19.9	21.1	17.6	15.2
Total	<u>\$458.6</u>	<u>\$454.9</u>	<u>\$461.8</u>	<u>\$410.7</u>	<u>\$368.9</u>
Operating Revenues	\$509.9	\$506.6	\$506.6	\$441.1	\$412.4
Operating Income	\$76.1	\$68.2	\$71.2	\$69.6	\$69.9
Net Income	\$50.8	\$38.2	\$39.8	\$33.3	\$33.2
Capitalization, end of period (includes current maturities)					
Long-Term Debt	\$498.5	\$458.9	\$384.2	\$284.4	\$309.3
Common Equity	812.6	662.3	490.4	359.6	362.6
Total Capitalization	<u>\$1,311.1</u>	<u>\$1,121.2</u>	<u>\$874.6</u>	<u>\$644.0</u>	<u>\$671.9</u>
Short-Term Debt	\$187.3	\$121.3	\$142.1	\$227.0	\$85.0
S&P Global Ratings/Fitch Securities Ratings					
Senior Secured Debt	A/A+	A/A+	AA-/A+	AA-/A+	A+/A+

Utility Plant

	As of December 31, 2020			As of December 31, 2019		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
Total Utility Plant	<u>\$2,008.4</u>	<u>\$491.1</u>	<u>\$1,517.3</u>	<u>\$1,773.4</u>	<u>\$447.5</u>	<u>\$1,325.9</u>

Rate Base

	2020	2019	2018	2017
Total Rate Base	\$1,100	\$900	\$800	\$650

Capital Expenditures

	2020	2019	2018	2017
Total Capital Expenditures	\$284.1	\$234.3	\$230.5	\$178.9

Cash Flows From Operations

	2020	2019	2018	2017
Cash Flows Provided by Operating Activities	\$71.1	\$57.2	\$90.9	\$73.7

Yankee Gas Services Company

(Millions of Dollars, except Natural Gas Sales Volumes)

	2020	2019	2018	2017	2016
Natural Gas Sales Volumes - Firm (million cubic feet)					
Residential	15,593	16,740	16,253	15,502	15,118
Commercial	20,528	22,381	22,205	20,649	19,846
Industrial	12,261	12,838	12,861	10,806	10,350
Total, net of Special Contracts	<u>48,382</u>	<u>51,959</u>	<u>51,319</u>	<u>46,957</u>	<u>45,314</u>
Retail Natural Gas Revenues*					
Residential	\$258.1	\$265.5	\$247.5	\$240.4	\$213.1
Commercial	188.1	202.2	189.1	178.7	158.2
Industrial	70.5	77.0	74.9	72.5	64.9
Total	<u>\$516.7</u>	<u>\$544.7</u>	<u>\$511.5</u>	<u>\$491.6</u>	<u>\$436.2</u>
Operating Revenues	\$544.0	\$555.6	\$519.7	\$502.3	\$445.2
Operating Income	\$109.1	\$94.9	\$92.5	\$84.5	\$93.5
Net Income	\$69.4	\$58.0	\$55.8	\$38.9	\$44.5
Capitalization, end of period (includes current maturities)					
Long-Term Debt	\$637.8	\$618.0	\$468.5	\$518.6	\$443.9
Common Equity	1,042.8	963.1	854.6	858.4	813.9
Total Capitalization	<u>\$1,680.6</u>	<u>\$1,581.1</u>	<u>\$1,323.1</u>	<u>\$1,377.0</u>	<u>\$1,257.8</u>
Short-Term Debt	\$185.1	\$104.5	\$171.2	\$0.0	\$17.3
Moody's Securities Ratings					
Senior Secured Debt	A2	A2	A2	A2	A2

Utility Plant

	As of December 31, 2020			As of December 31, 2019		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
Total Utility Plant	<u>\$2,336.4</u>	<u>\$485.6</u>	<u>\$1,850.8</u>	<u>\$2,157.7</u>	<u>\$464.9</u>	<u>\$1,692.8</u>

Rate Base

	2020	2019	2018	2017
Total Rate Base	\$1,500	\$1,300	\$1,150	\$1,000

Capital Expenditures

	2020	2019	2018	2017
Total Capital Expenditures	\$223.4	\$218.9	\$173.9	\$156.4

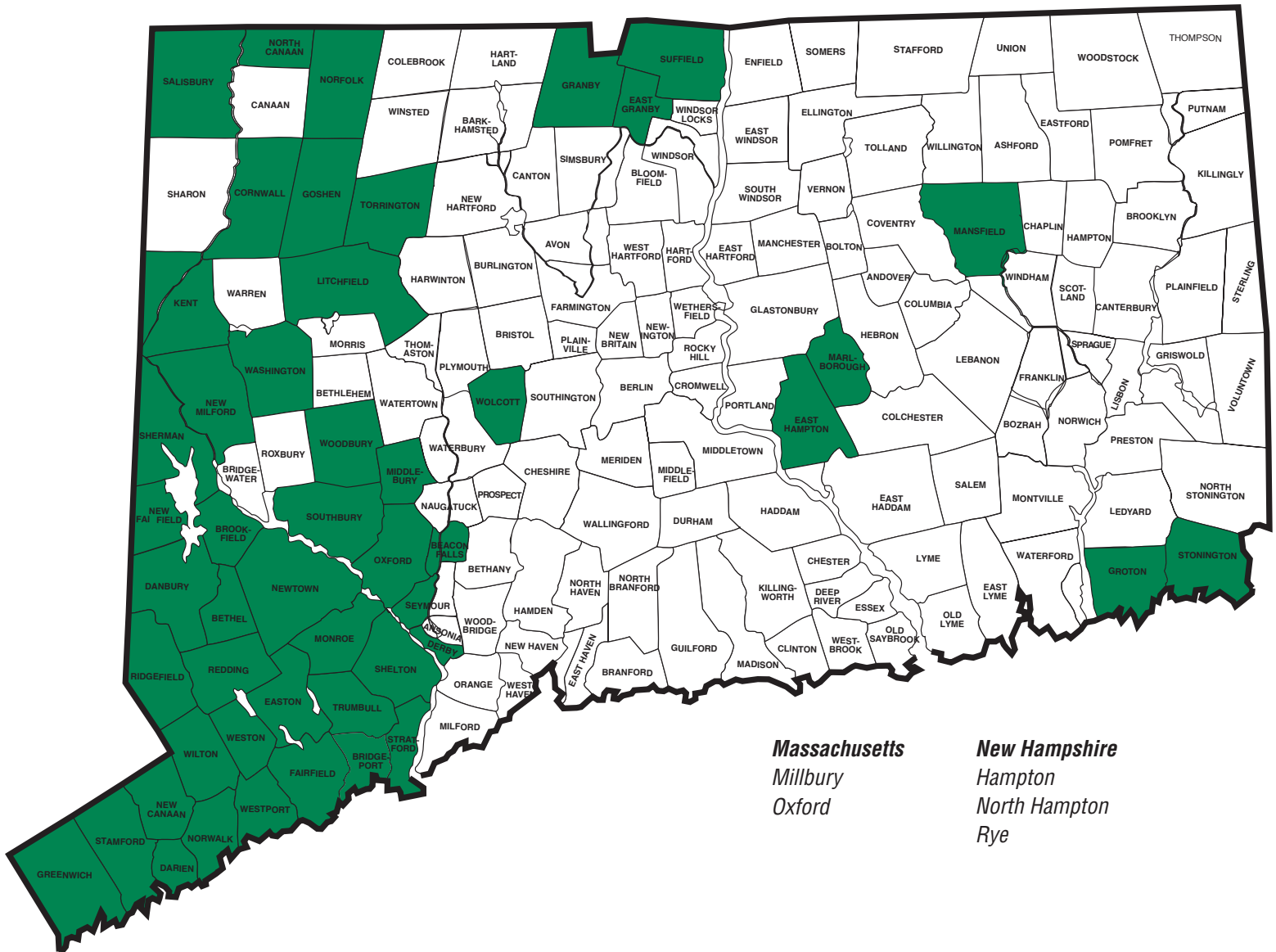
Cash Flows From Operations

	2020	2019	2018	2017
Cash Flows Provided by Operating Activities	\$94.6	\$84.5	\$87.9	\$87.7

* Yankee Gas implemented revenue decoupling in 2018.

Historical Financial Information

Regulated utilities of Aquarion Company, New England's largest investor-owned water utility, provide service in 57 cities and towns to approximately 216,000 customers. This figure includes 195,100 residential customers, 17,900 commercial customers, and 3,000 industrial customers.



EVERSOURCE
ENERGY

AQUARION WATER COMPANY

Aquarion Water Company Regulated Utilities*

(Millions of Dollars)

	2020	2019	2018**	2017	2016
Operating Revenues	\$202.2	\$196.6	\$194.5	\$206.5	\$204.8
Operating Income	\$63.7	\$61.2	\$61.5	\$56.2	\$59.5
Net Income	\$47.3	\$42.7	\$41.3	\$36.3	\$42.1
Capitalization, end of period (includes current maturities)					
Long-Term Debt	\$371.1	\$388.7	\$343.8	\$344.0	\$343.6
Common Equity	537.0	501.5	441.3	409.0	407.3
Total Capitalization	\$908.1	\$890.2	\$785.1	\$753.0	\$750.9
Short-Term Debt	\$47.7	\$11.7	\$38.2	\$5.9	\$1.5
Moody's Ratings***					
Corporate Credit Rating	A3	A3	A3	Baa1	Baa1

Utility Plant

	As of December 31, 2020			As of December 31, 2019		
	Utility Plant	Accumulated Depreciation	Net Utility Plant	Utility Plant	Accumulated Depreciation	Net Utility Plant
Total Utility Plant**	\$1,774.9	\$510.3	\$1,264.6	\$1,662.9	\$494.5	\$1,168.4

Rate Base

	2020	2019	2018	2017
Rate Base	\$940	\$890	\$820	\$760

Capital Expenditures

	2020	2019	2018	2017
Distribution Capital Expenditures	\$116.1	\$116.9	\$102.3	\$82.1

Cash Flows From Operations

	2020	2019	2018	2017
Cash Flows Provided by Operating Activities	\$80.2	\$85.0	\$78.9	\$83.1

* Includes regulated utilities of Aquarion Water Company of CT, Aquarion Water Company of MA, and Aquarion Water Company of NH. Excludes interest on debt and operating activity of Aquarion Company, Aquarion Water Company, Aquarion Water Capital of MA, and Homeowner Safety Valve.

** 2018 restated for Hingham MA divestiture.

***Ratings are for Aquarion Water Company of CT.

Sales and Revenues

	2020*	2019*	2018*	2017	2016
Eversource Energy Consolidated					
Regulated Companies - Retail Sales Volumes					
Electric (GWh)					
Residential	21,741	20,688	21,614	20,496	21,002
Commercial	23,736	25,992	26,625	26,570	27,206
Industrial	4,729	4,939	5,142	5,180	5,434
Total Electric	50,206	51,619	53,381	52,246	53,642
Natural Gas (million cubic feet)**	112,756	107,806	105,957	101,026	98,042
Water (million gallons)	25,133	23,531	23,731	N/A	N/A
Revenues (Millions)					
Electric:					
Residential	\$3,951.5	\$3,723.7	\$3,766.6	\$3,458.0	\$3,448.0
Commercial	2,353.4	2,584.8	2,634.7	2,460.0	2,465.7
Industrial	327.1	331.8	351.9	331.0	328.1
Wholesale	1,884.6	1,509.0	1,488.4	506.5	426.2
Other	151.8	216.2	1.9	89.1	93.2
Total Electric	8,668.4	8,365.5	8,243.5	6,844.6	6,761.2
Natural Gas**	1,208.7	1,062.2	1,022.2	947.4	854.5
Water	215.4	214.6	212.0	15.9	N/A
Total Regulated Companies	10,092.5	9,642.3	9,477.7	7,807.9	7,615.7
Other and Eliminations	(1,188.1)	(1,115.8)	(1,029.5)	(55.9)	23.4
Total	\$8,904.4	\$8,526.5	\$8,448.2	\$7,752.0	\$7,639.1

	2020*	2019*	2018*	2017	2016
The Connecticut Light and Power Company					
Retail Sales Volumes (GWh)					
Residential	10,055	9,706	10,176	9,642	9,907
Commercial	8,189	9,015	9,184	9,161	9,461
Industrial	1,869	1,998	2,107	2,146	2,249
Total	20,113	20,719	21,467	20,949	21,617
Retail Revenues (Millions)					
Residential	\$2,011.1	\$1,837.1	\$1,828.2	\$1,649.3	\$1,603.4
Commercial	878.3	922.9	928.1	883.9	859.0
Industrial	137.5	138.3	147.7	144.7	139.6
Total	\$3,026.9	\$2,898.3	\$2,904.0	\$2,677.9	\$2,602.0

* Effective January 1, 2018, the Company adopted ASU 2014-09, *Revenue from Contracts with Customers*, which resulted in changes in the categorization of certain revenue line items as compared to the prior presentation disclosed above. Upon implementation of the new revenue accounting guidance, the electric distribution segment (which includes distribution retail revenues) is presented gross and intercompany transmission billings are presented as eliminations. Prior to 2018, the electric distribution segment presented intercompany electric transmission billings net within distribution retail revenues, based on indicators of net presentation prior to the new revenue guidance.

** The 2020 natural gas results include the operations of Eversource Gas Company of Massachusetts (EGMA) beginning October 9, 2020.

Sales and Revenues

	2020*	2019*	2018*	2017	2016
NSTAR Electric Company Consolidated					
Retail Sales Volumes (GWh)					
Residential	8,309	7,808	8,182	7,721	7,959
Commercial	12,544	13,790	14,129	14,127	14,404
Industrial	1,565	1,617	1,688	1,691	1,802
Total	<u>22,418</u>	<u>23,215</u>	<u>23,999</u>	<u>23,539</u>	<u>24,165</u>
Retail Revenues (Millions)**					
Residential	\$1,365.8	\$1,322.1	\$1,380.9	\$1,271.3	\$1,322.8
Commercial	1,176.8	1,349.4	1,391.5	1,278.7	1,310.7
Industrial	106.4	115.8	124.9	114.0	117.7
Total	<u>\$2,649.0</u>	<u>\$2,787.3</u>	<u>\$2,897.3</u>	<u>\$2,664.0</u>	<u>\$2,751.2</u>

	2020*	2019*	2018*	2017	2016
Public Service Company of New Hampshire Consolidated					
Retail Sales Volumes (GWh)					
Residential	3,377	3,173	3,256	3,134	3,136
Commercial	3,003	3,187	3,312	3,282	3,342
Industrial	1,295	1,325	1,347	1,342	1,382
Total	<u>7,675</u>	<u>7,685</u>	<u>7,915</u>	<u>7,758</u>	<u>7,860</u>
Retail Revenues (Millions)					
Residential	\$574.6	\$564.5	\$557.5	\$537.4	\$521.9
Commercial	299.9	314.6	316.9	297.3	296.0
Industrial	83.2	77.7	79.3	72.4	70.9
Total	<u>\$957.7</u>	<u>\$956.8</u>	<u>\$953.7</u>	<u>\$907.1</u>	<u>\$888.8</u>

* Effective January 1, 2018, the Company adopted ASU 2014-09, *Revenue from Contracts with Customers*, which resulted in changes in the categorization of certain revenue line items as compared to the prior presentation disclosed above. Upon implementation of the new revenue accounting guidance, the electric distribution segment (which includes distribution retail revenues) is presented gross and intercompany transmission billings are presented as eliminations. Prior to 2018, the electric distribution segment presented intercompany electric transmission billings net within distribution retail revenues, based on indicators of net presentation prior to the new revenue guidance.

**NSTAR Electric implemented full revenue decoupling in 2018.

The Connecticut Light and Power Company

First Mortgage Bonds

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2020	Date Issued	Maturity	Call Price
1994 Series D 7.875%	\$140,000,000	\$139,845,000	10/12/94	10/01/24	No Call
2004 Series B 5.750%	130,000,000	130,000,000	09/15/04	09/15/34	Make-Whole
2005 Series B 5.625%	100,000,000	100,000,000	04/07/05	04/01/35	Make-Whole
2006 Series A 6.350%	250,000,000	250,000,000	06/07/06	06/01/36	Make-Whole
2007 Series B 5.750%	150,000,000	150,000,000	03/27/07	03/01/37	Make-Whole
2007 Series D 6.375%	100,000,000	100,000,000	09/17/07	09/01/37	Make-Whole
2013 Series A 2.500%	400,000,000	400,000,000	01/15/13	01/15/23	Make-Whole
2014 Series A 4.300%	475,000,000	475,000,000	04/24/14	04/15/44	Make-Whole
2015 Series A 4.150%	350,000,000	350,000,000	05/20/15	06/01/45	Make-Whole
2017 Series A 3.200%	500,000,000	500,000,000	03/10/17	03/15/27	Make-Whole
2018 Series A 4.000%	800,000,000	800,000,000	03/28/18	04/01/48	Make-Whole
2020 Series A 0.750%	400,000,000	400,000,000	12/01/20	12/01/25	Make-Whole
Subtotal		\$3,794,845,000			
Less: Due Within One Year		-			
Total		\$3,794,845,000			

Other Long-Term Debt

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2020	Date Issued	Maturity	Call Price
Pollution Control Revenue Bonds 2011 A Series 4.375%	\$120,500,000	\$120,500,000	10/24/11	09/01/28	100% on 09/01/21
Unamortized Premiums, Discounts and Issuance Costs, Net		(509,771)			
Total Long-Term Debt (not including current maturities, if applicable)		\$3,914,835,229			

NSTAR Electric Company

Debentures and Senior Notes

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2020	Date Issued	Maturity	Call Price
Debenture 5.750%	\$200,000,000	\$200,000,000	03/16/06	03/15/36	Make-Whole
Debenture 5.500%	300,000,000	300,000,000	03/16/10	03/15/40	Make-Whole
Debenture 2.375%	400,000,000	400,000,000	10/15/12	10/15/22	Make-Whole
Debenture 4.400%	300,000,000	300,000,000	03/07/14	03/01/44	Make-Whole
Debenture 3.250%	250,000,000	250,000,000	11/18/15	11/15/25	Make-Whole
Debenture 2.700%	250,000,000	250,000,000	05/26/16	06/01/26	Make-Whole
Debenture 3.200%	700,000,000	700,000,000	05/15/17	05/15/27	Make-Whole
Debenture 3.250%	400,000,000	400,000,000	05/17/19	05/15/29	Make-Whole
Debenture 3.950%	400,000,000	400,000,000	03/26/20	04/01/30	Make-Whole
Senior Notes Series B 5.900%	\$50,000,000	\$50,000,000	09/23/04	09/15/34	Make-Whole
Senior Notes Series D 6.700%	40,000,000	40,000,000	08/17/07	08/15/37	Make-Whole
Senior Notes Series F 3.500%	250,000,000	250,000,000	(a) 09/16/11	09/15/21	Make-Whole
Senior Notes Series G 3.880%	80,000,000	80,000,000	11/15/13	11/15/23	Make-Whole
Senior Notes Series H 2.750%	50,000,000	50,000,000	06/23/16	06/15/26	Make-Whole
Subtotal		\$3,670,000,000			
Less: Due Within One Year		250,000,000			
Unamortized Premiums, Discounts and Issuance Costs, Net		(26,778,831)			
Total Long-Term Debt (not including current maturities, if applicable)		\$3,393,221,169			

(a) On April 26, 2021, NSTAR Electric Company notified the Indenture trustee that it will redeem at par all of the Series F Notes on June 15, 2021.

Public Service Company of New Hampshire

First Mortgage Bonds

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2020	Date Issued	Maturity	Call Price
2005 Series M 5.600%	\$50,000,000	\$50,000,000	10/05/05	10/05/35	Make-Whole
2011 Series Q 4.050%	122,000,000	122,000,000 (a)	05/26/11	06/01/21	Make-Whole
2011 Series R 3.200%	160,000,000	160,000,000 (b)	09/13/11	09/01/21	Make-Whole
2013 Series S 3.500%	325,000,000	325,000,000	11/14/13	11/01/23	Make-Whole
2019 Series T 3.600%	300,000,000	300,000,000	06/28/19	07/01/49	Make-Whole
2020 Series U 2.400%	150,000,000	150,000,000	08/26/20	09/01/50	Make-Whole
Subtotal		\$1,107,000,000			
Less: Due Within One Year		282,000,000			
Unamortized Premiums, Discounts and Issuance Costs, Net		(7,930,183)			
Total Long-Term Debt (not including current maturities, if applicable)		\$817,069,817			

(a) On March 1, 2021, Public Service Company of New Hampshire redeemed the \$122 million 4.050% Series Q First Mortgage Bonds on the par call date in advance of the maturity date.

(b) On April 9, 2021, Public Service Company of New Hampshire notified the Indenture trustee that it will redeem the Series R Bonds at par on June 1, 2021.

Expected Rate Reduction Bond Amortization Schedule
Outstanding Principal Balance Per Tranche

PSNH Funding LLC 3

Date as of 12/31	Tranche A-1, 3.094% Principal Balance	Tranche A-2, 3.506% Principal Balance	Tranche A-3, 3.814% Principal Balance
2021	\$97,148,743	\$111,600,000	\$288,163,200
2022	\$53,939,008	\$111,600,000	\$288,163,200
2023	\$10,729,274	\$111,600,000	\$288,163,200
2024	\$0	\$79,119,540	\$288,163,200
2025	\$0	\$35,909,806	\$288,163,200
2026	\$0	\$0	\$280,863,272
2027	\$0	\$0	\$237,653,538
2028	\$0	\$0	\$194,443,804
2029	\$0	\$0	\$151,234,069
2030	\$0	\$0	\$108,024,335
2031	\$0	\$0	\$64,814,601
2032	\$0	\$0	\$21,604,867
2033	\$0	\$0	\$0

Other System Companies

Other Long-Term Debt

Issue	Principal Amount Issued	Amount Outstanding at December 31, 2020	Date Issued	Maturity	Call Price
Eversource Energy Parent					
Senior Notes Series F 2.800%	\$450,000,000	\$450,000,000	05/13/13	05/01/23	Make-Whole
Senior Notes Series H 3.150%	300,000,000	300,000,000	01/15/15	01/15/25	Make-Whole
Senior Notes Series I 2.500%	450,000,000	450,000,000 (a)	03/10/16	03/15/21	Make-Whole
Senior Notes Series J 3.350%	250,000,000	250,000,000	03/10/16	03/15/26	Make-Whole
Senior Notes Series K 2.750%	750,000,000	750,000,000	03/10/17	03/15/22	Make-Whole
Senior Notes Series L 2.900%	450,000,000	450,000,000	10/05/17	10/01/24	Make-Whole
Senior Notes Series M 3.300%	450,000,000	450,000,000	01/08/18	01/15/28	Make-Whole
Senior Notes Series N 3.800%	400,000,000	400,000,000	12/13/18	12/01/23	Make-Whole
Senior Notes Series O 4.250%	500,000,000	500,000,000	12/13/18	04/01/29	Make-Whole
Senior Notes Series P 3.450%	650,000,000	650,000,000	01/10/20	01/15/50	Make-Whole
Senior Notes Series Q 0.800%	300,000,000	300,000,000	08/14/20	08/15/25	Make-Whole
Senior Notes Series R 1.650%	600,000,000	600,000,000	08/14/20	08/15/30	Make-Whole
Purchase Price Adjustment Due to Merger		34,567,532			
Subtotal		\$5,584,567,532 (b)			
Less: Due Within One Year		473,933,466			
Unamortized Premiums, Discounts and Issuance Costs, Net		17,687,649			
Total Long-Term Debt (not including current maturities, if applicable)		\$5,128,321,715			

(a) On February 16, 2021, Eversource Energy redeemed the \$450 million 2.500% Senior Notes, Series I on the par call date in advance of the March 15, 2021 maturity date.

(b) On March 11, 2021, Eversource Energy issued \$350 million of its 2.55% Senior Notes, Series S, due 2031.

NSTAR Gas Company - First Mortgage Bonds

Series K 7.110%	\$35,000,000	\$35,000,000	12/30/93	12/30/33	Make-Whole
Series O 4.350%	100,000,000	100,000,000	12/08/15	12/08/45	Make-Whole
Series P 4.090%	100,000,000	100,000,000	09/27/18	10/01/48	Make-Whole
Series Q 3.740%	75,000,000	75,000,000	07/25/19	08/01/49	Make-Whole
Series R 2.330%	75,000,000	75,000,000	05/07/20	05/01/25	Make-Whole
Series S 3.150%	115,000,000	115,000,000	05/07/20	05/01/50	Make-Whole
Subtotal		500,000,000			
Less: Due Within One Year					
Unamortized Premiums, Discounts and Issuance Costs, Net		(1,530,357)			
Total Long-Term Debt (not including current maturities, if applicable)		\$498,469,643			

Yankee Gas Services Company - First Mortgage Bonds

Series B 8.480%	\$20,000,000	\$20,000,000	04/01/92	03/01/22	Make-Whole
Series I 5.350%	50,000,000	50,000,000	07/21/05	07/15/35	Make-Whole
Series L 4.820%	100,000,000	100,000,000	01/02/14	01/02/44	Make-Whole
Series M 3.350%	75,000,000	75,000,000	09/10/15	09/01/25	Make-Whole
Series N 3.020%	75,000,000	75,000,000	09/11/17	09/15/27	Make-Whole
Series O 4.130%	50,000,000	50,000,000	09/19/18	10/01/48	Make-Whole
Series P 2.230%	100,000,000	100,000,000	09/26/19	10/01/24	Make-Whole
Series Q 3.300%	100,000,000	100,000,000	09/26/19	10/01/49	Make-Whole
Series R 2.900%	70,000,000	70,000,000	09/15/20	09/15/50	Make-Whole
Purchase Price Adjustment Due To Merger		99,907			
Subtotal		\$640,099,907			
Less: Due Within One Year					
Unamortized Premiums, Discounts and Issuance Costs, Net		(2,344,274)			
Total Long-Term Debt (not including current maturities, if applicable)		\$637,755,633			

Aquarion Company

4.00% Senior Notes	\$360,000,000	\$360,000,000	08/19/14	08/15/24	Make-Whole
Subtotal		\$360,000,000			
Less: Due Within One Year		-			
Unamortized Premiums, Discounts and Issuance Costs, Net					
Total Long-Term Debt (not including current maturities, if applicable)		\$360,000,000			

Funding Information

Aquarion Water Company of CT

6.875% Series	\$5,000	\$5,000	12/01/98	11/01/28	Make-Whole
4.290% Senior Notes	60,000,000	60,000,000	08/15/12	08/15/32	Make-Whole
3.750% Senior Notes	46,000,000	46,000,000	05/04/15	05/04/35	Make-Whole
5.500% Notes	40,000,000	40,000,000	04/01/11	04/01/21	Not Callable
4.000% Senior Notes	35,000,000	35,000,000	04/30/13	04/30/33	Make-Whole
4.400% Senior Notes	30,000,000	30,000,000	02/21/12	02/21/32	Make-Whole
3.670% Senior Notes	25,000,000	25,000,000	07/01/16	07/01/36	Make-Whole
3.570% Senior Notes	30,000,000	30,000,000	09/01/17	09/01/37	Make-Whole
3.540% Senior Notes	45,000,000	45,000,000	12/12/19	12/15/49	Make-Whole
4.070% Senior Notes	15,000,000	15,000,000	07/29/13	04/30/33	Make-Whole
6.430% Senior Notes	8,500,000	8,500,000	06/29/04	06/29/34	Make-Whole
7.330% Series	14,000,000	14,000,000	12/01/97	12/01/27	Make-Whole
9.290% Series	4,500,000	4,500,000	04/01/91	04/01/31	Make-Whole
8.040% Series	3,500,000	3,500,000	02/01/00	02/01/30	100% if condemnation
Subtotal		\$356,505,000			
Less: Due Within One Year (not including current maturities, if applicable)		40,000,000			
		<u>\$316,505,000</u>			

Aquarion Water Company of MA

MWPAT Drinking Water Fund	\$3,376,192	\$645,000	02/21/03	08/01/23	100%
Less: Due Within One Year		210,000			
Total Long-Term Debt (not including current maturities, if applicable)		<u>\$435,000</u>			

Aquarion Water Company of NH

6.210% Series	\$5,900,000	\$5,900,000	08/01/05	08/01/35	Make-Whole
4.450% Series	5,000,000	5,000,000	07/05/12	07/05/22	Make-Whole
7.710% Series	3,000,000	3,000,000	07/01/93	06/01/23	Make-Whole
Subtotal		13,900,000			
Less: Due Within One Year		-			
Total Long-Term Debt (not including current maturities, if applicable)		<u>\$13,900,000</u>			
Total Long-Term Debt for Aquarion Company		\$690,840,000			
Unamortized Premiums, Discounts and Issuance Costs, Net		\$673,983			
Purchase Price Adjustment Due To Acquisition (long-term)		<u>32,995,926</u>			
Adjusted Long-Term Debt for Aquarion Company (not including current maturities, if applicable)		<u>\$724,509,909</u>			

The Connecticut Light and Power Company

Preferred Stock

Issue	Amount Issued	Par Value	Amount Outstanding at December 31, 2020	Date Issued	Call Price
Not Subject to Mandatory Redemption					
3.90% Series	\$8,000,000	\$50 par	\$8,000,000	09/13/49	\$50.50
4.50% Series	5,200,000	\$50 par	\$5,200,000	05/01/56	50.75
4.96% Series	5,000,000	\$50 par	\$5,000,000	10/29/58	50.50
4.50% Series	8,000,000	\$50 par	\$8,000,000	03/01/63	50.50
5.28% Series	10,000,000	\$50 par	\$10,000,000	04/20/67	51.43
6.56% Series	10,000,000	\$50 par	\$10,000,000	02/08/68	51.44
\$1.90 Series	8,195,600	\$50 stated value	\$8,195,600	04/24/47	52.50
\$2.00 Series	16,804,400	\$50 stated value	\$16,804,400	04/30/47	54.00
\$2.20 Series	10,000,000	\$50 stated value	\$10,000,000	04/20/49	52.50
\$2.04 Series	5,000,000	\$50 par	\$5,000,000	11/22/49	52.00
\$2.06 Series E	10,000,000	\$50 par	\$10,000,000	06/17/54	51.00
\$2.09 Series F	5,000,000	\$50 par	\$5,000,000	11/15/55	51.00
\$3.24 Series G	15,000,000	\$50 par	15,000,000	01/24/68	51.84
Total Preferred Stock			<u>\$116,200,000</u>		

NSTAR Electric Company

Preferred Stock

Issue	Amount Issued	Par Value	Amount Outstanding at December 31, 2020	Date Issued	Call Price
Not Subject to Mandatory Redemption					
4.25% Series	\$18,000,000	\$100	\$18,000,000	06/13/56	\$103.63
4.78% Series	25,000,000	\$100	25,000,000	07/10/58	102.80
Total Preferred Stock			<u>\$43,000,000</u>		

Eversource Energy Quarterly Common Dividends Per Share

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Year-End Outstanding Shares
2021	\$0.60250	\$0.60250	*	*	N/A
2020	\$0.56750	\$0.56750	\$0.56750	\$0.56750	342,954,023
2019	\$0.53500	\$0.53500	\$0.53500	\$0.53500	329,880,645
2018	\$0.50500	\$0.50500	\$0.50500	\$0.50500	316,885,808
2017	\$0.47500	\$0.47500	\$0.47500	\$0.47500	316,885,808
2016	\$0.44500	\$0.44500	\$0.44500	\$0.44500	316,885,808
2015	\$0.41750	\$0.41750	\$0.41750	\$0.41750	317,191,249
2014	\$0.39250	\$0.39250	\$0.39250	\$0.39250	316,983,337
2013	\$0.36750	\$0.36750	\$0.36750	\$0.36750	315,273,559
2012	\$0.29375	\$0.34300	\$0.34300	\$0.34300	314,053,634

* Not declared as of June 1, 2021.

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This document presents historical information pertaining to Eversource Energy and subsidiaries frequently requested by securities analysts and members of the financial community. Some of the data contained herein are estimates that may be subject to significant change and are qualified in their entirety by reference to the Forms 10-K, 10-Q and 8-K filed by Eversource Energy and its subsidiaries. Data are provided for general information purposes only and are not intended for use in the solicitation of offers to buy any securities of the Eversource Energy companies.

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