YANKEE GAS SERVICES, DBA EVERSOURCE
INCOME STATEMENT
12 MONTHS ENDED June 30, 2026
(Whole Dollars & Sales MMCF)

	REVENUES AND INCOME	SALES MMCF	AVERAGE NUMBER of CUSTOMERS
SALES OF GAS:			
RESIDENTIAL SERVICE	409,267,544	17,596	225,584
COMMERCIAL FIRM SERVICE	330,966,679	25,505	28,190
INDUSTRIAL FIRM SERVICE	97,978,324	14,170	1,445
SEASONAL SERVICE	-	-	24
INTERRUPTIBLE SERVICE	11,545,475	3,704	(1)
SALES FOR RESALE	8,828,934		
TOTAL SALES OF GAS	858,586,956	60,975	255,242
OTHER GAS REVENUES	6,999,520	-	-
TOTAL GAS REVENUES	865,586,476	60,975	255,242
OPERATING EXPENSES:			
OPERATION & MAINTENANCE EXPENSE	467,622,266		
DEPRECIATION EXPENSE	95,352,982		
TAXES OTHER THAN INCOME	89,576,419		
INCOME TAXES	8,421,118		
INCOME TAXES DEFERRED - NET	25,835,060		
INVESTMENT TAX CREDIT	(101,496)		
AMORTIZATION OF REGULATORY ASSETS	4,639,207		
DISPOSITION OF UTILITY PLANT	-		
TOTAL OPERATING EXPENSES	691,345,556		
OPERATING INCOME	174,240,920		
OTHER INCOME AND DEDUCTIONS -NET	(8,301,493)		
AFUDC	-		
TOTAL INCOME	165,939,427		
INTEREST ON LONG-TERM DEBT	56,578,959		
AMORT. DEBT DISC.,PREM & EXPENSE	560,135		
OTHER INTEREST EXPENSE	292,217		
AFUDC - CREDIT	(3,452,530)		
NET INTEREST CHARGES	53,978,781		
INCOME BEFORE PREFERRED DIVIDENDS	111,960,646		
PREFERRED DIVIDENDS	-		
BALANCE FOR COMMON	111,960,646		

YANKEE GAS SERVICES, DBA EVERSOURCE ENERGY
Rate of Return on Rate Base
June 30, 2026
(Thousands of Dollars)

	Average *
Total Utility Plant In Service	$ 3,317,005
Less: Reserve for Depreciation	418,034
Net Utility Plant	2,898,971
Plus:	
Materials & Supplies, ex. fuel	10,747
Fuel Reserve (13 Month Average)	21,060
Working Capital Allowance	20,198
Prepayments	1,928
Regulatory Assets - FAS 109	(60,633)
Regulatory Assets, Net of Tax**	39,538
Less:	
Accumulated Provision for Deferred Income Tax	434,681
Regulatory Liability - FAS 109	(60,633)
Reserves, Net of Tax	19,576
Customer Advances for Construction	-
Customer Deposits	2,886
Rate Base	$ 2,535,299
Operating Income	$ 174,243
Rate of Return	6.87%

* 5 Quarter Average Rate Base
**Includes Deferred Hardship Charges

YANKEE GAS SERVICES, DBA EVERSOURCE ENERGY
Adjusted Rate of Return on Rate Base
June 30, 2026
(Thousands of Dollars)

	Average *
Total Utility Plant In Service	$ 3,317,005
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Net Utility Plant	2,898,971
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Less:	
Accumulated Provision for Deferred Income Tax	434,681
Regulatory Liability - FAS 109	(60,633)
Reserves, Net of Tax	19,576
Customer Advances for Construction	-
Customer Deposits	2,886
Rate Base	$ 2,535,299
Operating Income	$ 174,243
Disallowances (a)	$ 3,644
Adjusted Operation Income (a)	$ 177,886
Adjusted Rate of Return (a)	7.02%

* 5 Quarter Average Rate Base
**Includes Deferred Hardship Charges

Notes:
(a) In compliance with Docket No. 24-12-01, in this Exhibit the Company adjusted its operating income and rate of return to exclude all disallowed costs that are separately identified on Exhibit 1(C)(2).

YANKEE GAS SERVICES, DBA EVERSOURCE ENERGY
Rate of Return on Common Equity
Cost of Capital Method
June 30, 2026
(Thousands of Dollars)

		Amount 5-Q Average	Capitalization Ratios 5-Q Average
Short-Term Debt	**NOTE (a)**	-	0.00%
Long-Term Debt		1,179,118	45.66%
Common Equity		1,403,425	54.34%
Total		2,582,543	100.00%

	Embedded Cost	Average Capitalization Ratio	Weighted Cost
Short-Term Debt	0.00%	0.00%	0.00%
Long-Term Debt	4.52%	45.66%	2.06%
Weighted Costs			2.06%

Rate of Return on Rate Base	6.87%
Less: Weighted Costs	2.06%
Common Equity Component	4.81%
Percentage of Common Equity to Total Capitalization	54.34%
Return on Common Equity	8.85%

Notes:
(a) Beginning with the 3/31/05 Filing Short-Term Debt will no longer be included in the YGS capitalization.

YANKEE GAS SERVICES, DBA EVERSOURCE ENERGY
Rate of Return on Common Equity
Authorized Capitalization Cost of Capital Method
June 30, 2026
(Thousands of Dollars)

		Capitalization Ratios 5-Q Average
Short-Term Debt	**NOTE (a)**	0.00%
Long-Term Debt		47.00%
Common Equity		53.00%
Total		100.00%

	Average Embedded Cost	Average Capitalization Ratio	Weighted Cost
Short-Term Debt	0.00%	0.00%	0.00%
Long-Term Debt	4.52%	47.00%	2.12%
Weighted Costs			2.12%

Adjusted Rate of Return on Rate Base	7.02%
Less: Weighted Costs	2.12%
Common Equity Component	4.90%
Percentage of Common Equity to Total Capitalization	53.00%
Return on Common Equity	9.24%

O&M Adjustment Required by PURA as of November 2025

Audit Fees (50%)	169,754
Board of Trustees (75%)	90,129
Employee Incentive (100%)	3,422,580
Officer Incentive (100%)	1,309,666
Mutual Aid Dues (100%)	34,875
Total Disallowed Expenses:	5,027,004
Less: Tax Effect	1,383,306
Total PURA Adjustments	3,643,698

Notes:

(a) Beginning with the 3/31/05 Filing Short-Term Debt will no longer be included in the YGS capitalization.

YANKEE GAS SERVICES, DBA EVERSOURCE ENERGY
Return on Equity as Calculated and Allowed
June 30, 2026

Month	Allowed Return on Equity		Calculated Return on Equity
June 2025	(a)	9.30%	5.96%
September 2025	(a)	9.30%	5.68%
December 2025	(a),(d)	9.33%	6.83%
March 2026	(d)	9.48%	9.23%
June 2026	(d)	9.48%	9.24%

Notes:

(a) Per the Final Decision to the YGS Rate Case Docket No. 18-05-10 established an earnings sharing mechanism for calendar year 2019 and calendar years thereafter until the Company's next Rate Case such that Yankee Gas Services Company and its customers will share equally 50%-50% any earnings above an actual return on equity that exceeds 9.30% in the calendar year 12-month period.

(b) Due to Yankee Gas implementing decoupling as a result of Docket No 18-05-10, the Company has removed the weather normalization adjustment from Exhibit 1(D).

(c) Yankee Gas no longer has ILEP customers, and therefore, there are no more adjustments to the calculated ROE.

(d) Per the Final Decision to the YGS Rate Case Docket No. 24-12-01 established an earnings sharing mechanism for calendar year 2025 and calendar years thereafter until the Company's next Rate Case such that Yankee Gas Services Company and its customers will share equally 50%-50% any earnings above an actual return on equity that exceeds 9.48% in the calendar year 12-month period. Calendar year 2025 is determined based on a weighted ROE of 9.33% [(9.30% * 10 months) + (9.48% * 2 months)].