

YANKEE GAS SERVICES COMPANY
BALANCE SHEETS
(Unaudited)

(Thousands of Dollars)	As of March 31, 2026	As of December 31, 2025
ASSETS		
Current Assets:		
Cash	\$ 4,580	\$ 75
Receivables, Net (net of allowance for uncollectible accounts of \$67,050 and \$57,542 as of March 31, 2026 and December 31, 2025, respectively)	123,931	96,996
Accounts Receivable from Affiliated Companies	8,823	7,148
Unbilled Revenues	17,242	19,918
Natural Gas, Materials and Supplies Inventory	21,390	36,877
Regulatory Assets	118,750	113,597
Prepayments and Other Current Assets	12,956	11,924
Total Current Assets	307,672	286,535
Property, Plant and Equipment, Net	2,936,891	2,925,374
Deferred Debits and Other Assets:		
Regulatory Assets	351,400	343,249
Goodwill	287,591	287,591
Prepaid Pension and PBOP	26,809	25,785
Other Long-Term Assets	5,518	5,557
Total Deferred Debits and Other Assets	671,318	662,182
Total Assets	\$ 3,915,881	\$ 3,874,091
LIABILITIES AND CAPITALIZATION		
Current Liabilities:		
Notes Payable to Eversource Parent	\$ 112,900	\$ 126,900
Long-Term Debt - Current Portion	90,000	90,000
Accounts Payable	40,944	93,044
Accounts Payable to Affiliated Companies	23,394	25,383
Accrued Taxes	34,464	10,758
Accrued Interest	10,621	21,127
Regulatory Liabilities	24,785	19,930
Other Current Liabilities	8,638	10,712
Total Current Liabilities	345,746	397,854
Deferred Credits and Other Liabilities:		
Accumulated Deferred Income Taxes	402,539	392,201
Regulatory Liabilities	214,625	217,824
Other Long-Term Liabilities	73,716	73,977
Total Deferred Credits and Other Liabilities	690,880	684,002
Long-Term Debt	1,111,523	1,111,382
Common Stockholder's Equity:		
Common Stock	5	5
Capital Surplus, Paid In	1,488,362	1,458,862
Retained Earnings	279,506	222,135
Accumulated Other Comprehensive Loss	(141)	(149)
Common Stockholder's Equity	1,767,732	1,680,853
Total Liabilities and Capitalization	\$ 3,915,881	\$ 3,874,091

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

YANKEE GAS SERVICES COMPANY
STATEMENTS OF INCOME
(Unaudited)

(Thousands of Dollars)	For the Three Months Ended March 31,	
	2026	2025
Operating Revenues	\$ 372,977	\$ 270,333
Operating Expenses:		
Cost of Natural Gas	144,135	105,607
Operations and Maintenance	40,865	36,397
Depreciation	25,020	16,464
Amortization of Regulatory Assets, Net	2,685	4,882
Energy Efficiency Programs	9,753	9,389
Taxes Other Than Income Taxes	29,750	24,467
Total Operating Expenses	252,208	197,206
Operating Income	120,769	73,127
Interest Expense	14,048	12,124
Other Income, Net	2,285	2,195
Income Before Income Tax Expense	109,006	63,198
Income Tax Expense	28,935	14,574
Net Income	\$ 80,071	\$ 48,624

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

STATEMENTS OF COMPREHENSIVE INCOME
(Unaudited)

(Thousands of Dollars)	For the Three Months Ended March 31,	
	2026	2025
Net Income	\$ 80,071	\$ 48,624
Other Comprehensive Income, Net of Tax:		
Qualified Cash Flow Hedging Instruments	7	7
Changes in Funded Status of SERP Benefit Plan	1	(7)
Other Comprehensive Income, Net of Tax:	8	—
Comprehensive Income	\$ 80,079	\$ 48,624

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

YANKEE GAS SERVICES COMPANY
STATEMENTS OF COMMON STOCKHOLDER'S EQUITY
(Unaudited)

For the Three Months Ended March 31, 2026						
(Thousands of Dollars, Except Stock Information)	Common Stock		Capital Surplus, Paid In	Retained Earnings	Accumulated Other Comprehensive Loss	Total Common Stockholder's Equity
	Stock	Amount				
Balance as of January 1, 2026	1,000	\$ 5	\$ 1,458,862	\$ 222,135	\$ (149)	\$ 1,680,853
Net Income				80,071		80,071
Dividends on Common Stock				(22,700)		(22,700)
Capital Contributions from Parent			29,500			29,500
Other Comprehensive Income					8	8
Balance as of March 31, 2026	1,000	\$ 5	\$ 1,488,362	\$ 279,506	\$ (141)	\$ 1,767,732

For the Three Months Ended March 31, 2025						
(Thousands of Dollars, Except Stock Information)	Common Stock		Capital Surplus, Paid In	Retained Earnings	Accumulated Other Comprehensive Loss	Total Common Stockholder's Equity
	Stock	Amount				
Balance as of January 1, 2025	1,000	\$ 5	\$ 1,368,862	\$ 192,753	\$ (78)	\$ 1,561,542
Net Income				48,624		48,624
Dividends on Common Stock				(12,500)		(12,500)
Balance as of March 31, 2025	1,000	\$ 5	\$ 1,368,862	\$ 228,877	\$ (78)	\$ 1,597,666

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

YANKEE GAS SERVICES COMPANY
STATEMENTS OF CASH FLOWS
(Unaudited)

For the Three Months Ended March 31,
2026 2025

(Thousands of Dollars)

	2026	2025
Operating Activities:		
Net Income	\$ 80,071	\$ 48,624
Adjustments to Reconcile Net Income to Net Cash Flows Provided by Operating Activities:		
Depreciation	25,020	16,464
Deferred Income Taxes	6,461	6,327
Pension, SERP and PBOP Income, Net	(492)	(350)
Amortization of Regulatory Assets, Net	2,685	4,882
Regulatory Under Recoveries, Net	(470)	(3,934)
Uncollectible Expense	2,913	1,992
Cost of Removal Expenditures	(7,833)	(17,373)
Other	(646)	(3,718)
Changes in Current Assets and Liabilities:		
Receivables and Unbilled Revenues, Net	(39,100)	(24,575)
Taxes Receivable/Accrued, Net	24,711	17,247
Accounts Payable	(33,902)	(3,775)
Other Current Assets and Liabilities, Net	2,106	(5,614)
Net Cash Flows Provided by Operating Activities	<u>61,524</u>	<u>36,197</u>
Investing Activities:		
Investments in Property, Plant and Equipment	(49,819)	(44,174)
Net Cash Flows Used in Investing Activities	<u>(49,819)</u>	<u>(44,174)</u>
Financing Activities:		
Cash Dividends on Common Stock	(22,700)	(12,500)
Capital Contributions from Parent	29,500	—
(Decrease)/Increase in Notes Payable to Eversource Parent	(14,000)	27,400
Net Cash Flows (Used in)/Provided by Financing Activities	<u>(7,200)</u>	<u>14,900</u>
Net Increase in Cash	4,505	6,923
Cash - Beginning of Period	75	—
Cash - End of Period	<u>\$ 4,580</u>	<u>\$ 6,923</u>

Note: In the opinion of the Company, all adjustments for a fair representation of these financial statements for the periods shown have been made.