NSTAR GAS COMPANY
CONSOLIDATED BALANCE SHEETS
(Unaudited)

(Thousands of Dollars)	As of September 30, 2026	As of December 31, 2025
ASSETS		
Current Assets:		
Cash	$ 229	$ 1,329
Receivables, Net (net of allowance for uncollectible accounts of $51,485 and $48,463 as of September 30, 2026 and December 31, 2025, respectively)	127,548	142,587
Accounts Receivable from Affiliated Companies	17,783	61,402
Unbilled Revenues	8,418	22,221
Natural Gas, Materials and Supplies Inventory	16,454	18,928
Regulatory Assets	234,869	262,821
Taxes Receivable	12,480	32,325
Prepayments	1,642	883
Total Current Assets	419,423	542,496
Property, Plant and Equipment, Net	3,115,460	2,971,430
Deferred Debits and Other Assets:		
Regulatory Assets	264,838	247,921
Prepaid Pension and PBOP	112,538	107,458
Other Long-Term Assets	52,640	44,154
Total Deferred Debits and Other Assets	430,016	399,533
Total Assets	$ 3,964,899	$ 3,913,459
LIABILITIES AND CAPITALIZATION		
Current Liabilities:		
Notes Payable to Eversource Parent	$ 128,100	$ 68,600
Accounts Payable	58,715	86,744
Accounts Payable to Affiliated Companies	77,625	263,249
Regulatory Liabilities	43,401	28,402
Other Current Liabilities	23,557	18,444
Total Current Liabilities	331,398	465,439
Deferred Credits and Other Liabilities:		
Accumulated Deferred Income Taxes	418,028	388,575
Regulatory Liabilities	148,689	147,919
Other Long-Term Liabilities	117,489	101,958
Total Deferred Credits and Other Liabilities	684,206	638,452
Long-Term Debt	1,152,413	1,052,116
Common Stockholder's Equity:		
Common Stock	71,425	71,425
Capital Surplus, Paid In	1,410,455	1,410,455
Retained Earnings	314,974	275,539
Accumulated Other Comprehensive Income	28	33
Common Stockholder's Equity	1,796,882	1,757,452
Total Liabilities and Capitalization	$ 3,964,899	$ 3,913,459

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

NSTAR GAS COMPANY
CONSOLIDATED STATEMENTS OF (LOSS)/INCOME
(Unaudited)

(Thousands of Dollars)	For the Three Months Ended September 30, 2026	2025	For the Nine Months Ended September 30, 2026	2025
Operating Revenues	$ 85,632	$ 82,257	$ 737,188	$ 687,224
Operating Expenses:				
Cost of Natural Gas	9,104	9,239	232,577	214,560
Operations and Maintenance	40,850	41,342	129,790	123,650
Depreciation	22,534	21,006	66,575	62,382
Amortization of Regulatory Assets/(Liabilities), Net	562	(18,087)	(2,403)	(9,725)
Energy Efficiency Programs	8,201	12,187	89,703	103,743
Taxes Other Than Income Taxes	17,116	15,111	47,982	40,912
Total Operating Expenses	98,367	80,798	564,224	535,522
Operating (Loss)/Income	(12,735)	1,459	172,964	151,702
Interest Expense	12,592	10,306	35,642	28,069
Other Income, Net	6,605	7,152	21,505	20,131
(Loss)/Income Before Income Tax (Benefit)/Expense	(18,722)	(1,695)	158,827	143,764
Income Tax (Benefit)/Expense	(5,918)	(2,862)	40,792	35,491
Net (Loss)/Income	$ (12,804)	$ 1,167	$ 118,035	$ 108,273

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

CONSOLIDATED STATEMENTS OF COMPREHENSIVE (LOSS)/INCOME
(Unaudited)

(Thousands of Dollars)	For the Three Months Ended September 30, 2026	2025	For the Nine Months Ended September 30, 2026	2025
Net (Loss)/Income	$ (12,804)	$ 1,167	$ 118,035	$ 108,273
Other Comprehensive Loss, Net of Tax:				
Changes in Funded Status of SERP Benefit Plan	(2)	(5)	(5)	(20)
Other Comprehensive Loss, Net of Tax	(2)	(5)	(5)	(20)
Comprehensive (Loss)/Income	$ (12,806)	$ 1,162	$ 118,030	$ 108,253

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

NSTAR GAS COMPANY
CONSOLIDATED STATEMENTS OF COMMON STOCKHOLDER'S EQUITY
(Unaudited)

	For the Nine Months Ended September 30, 2026					
	Common Stock					
(Thousands of Dollars, Except Stock Information)	Stock	Amount	Capital Surplus, Paid In	Retained Earnings	Accumulated Other Comprehensive Income	Total Common Stockholder's Equity
Balance as of January 1, 2026	2,857,000	$ 71,425	$ 1,410,455	$ 275,539	$ 33	$ 1,757,452
Net Income				114,754		114,754
Dividends on Common Stock				(52,400)		(52,400)
Other Comprehensive Loss					(1)	(1)
Balance as of March 31, 2026	2,857,000	71,425	1,410,455	337,893	32	1,819,805
Net Income				16,085		16,085
Other Comprehensive Loss					(2)	(2)
Balance as of June 30, 2026	2,857,000	71,425	1,410,455	353,978	30	1,835,888
Net Loss				(12,804)		(12,804)
Dividends on Common Stock				(26,200)		(26,200)
Other Comprehensive Loss					(2)	(2)
Balance as of September 30, 2026	2,857,000	$ 71,425	$ 1,410,455	$ 314,974	$ 28	$ 1,796,882

	For the Nine Months Ended September 30, 2025					
	Common Stock					
(Thousands of Dollars, Except Stock Information)	Stock	Amount	Capital Surplus, Paid In	Retained Earnings	Accumulated Other Comprehensive Income	Total Common Stockholder's Equity
Balance as of January 1, 2025	2,857,000	$ 71,425	$ 1,340,455	$ 254,409	$ 107	$ 1,666,396
Net Income				80,957		80,957
Dividends on Common Stock				(73,500)		(73,500)
Capital Contributions from Parent			70,000			70,000
Other Comprehensive Loss					(9)	(9)
Balance as of March 31, 2025	2,857,000	71,425	1,410,455	261,866	98	1,743,844
Net Income				26,149		26,149
Other Comprehensive Loss					(6)	(6)
Balance as of June 30, 2025	2,857,000	71,425	1,410,455	288,015	92	1,769,987
Net Income				1,167		1,167
Dividends on Common Stock				(50,000)		(50,000)
Other Comprehensive Loss					(5)	(5)
Balance as of September 30, 2025	2,857,000	$ 71,425	$ 1,410,455	$ 239,182	$ 87	$ 1,721,149

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

NSTAR GAS COMPANY
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

(Thousands of Dollars)	For the Nine Months Ended September 30, 2026	2025
Operating Activities:		
Net Income	$ 118,035	$ 108,273
Adjustments to Reconcile Net Income to Net Cash Flows Provided by Operating Activities:		
Depreciation	66,575	62,382
Deferred Income Taxes	19,172	10,282
Pension, SERP and PBOP Income, Net	(5,139)	(4,108)
Amortization of Regulatory Liabilities, Net	(2,403)	(9,725)
Regulatory Over Recoveries, Net	46,317	55,683
Uncollectible Expense	8,755	5,607
Cost of Removal Expenditures	(19,070)	(28,638)
Other	10,278	(1,456)
Changes in Current Assets and Liabilities:		
Receivables and Unbilled Revenues, Net	58,965	(12,813)
Taxes Receivable/Accrued, Net	19,910	(5,320)
Accounts Payable	(205,864)	113,426
Other Current Assets and Liabilities, Net	6,335	5,581
Net Cash Flows Provided by Operating Activities	121,866	299,174
Investing Activities:		
Investments in Property, Plant and Equipment	(203,866)	(216,023)
Net Cash Flows Used in Investing Activities	(203,866)	(216,023)
Financing Activities:		
Cash Dividends on Common Stock	(78,600)	(123,500)
Capital Contributions from Parent	—	70,000
Issuance of Long-Term Debt	—	225,000
Retirement of Long-Term Debt	—	(75,000)
Increase/(Decrease) in Notes Payable to Eversource Parent	159,500	(118,000)
Other Financing Activities	—	(701)
Net Cash Flows Provided by/(Used in) Financing Activities	80,900	(22,201)
Net (Decrease)/Increase in Cash	(1,100)	60,950
Cash - Beginning of Period	1,329	1,534
Cash - End of Period	$ 229	$ 62,484

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.