YANKEE GAS SERVICES COMPANY
BALANCE SHEETS
(Unaudited)

(Thousands of Dollars)	As of June 30, 2026	As of December 31, 2025
ASSETS		
Current Assets:		
Cash	$ 1,068	$ 75
Receivables, Net (net of allowance for uncollectible accounts of $75,333 and $57,542 as of June 30, 2026 and December 31, 2025, respectively)	67,935	96,996
Accounts Receivable from Affiliated Companies	7,038	7,148
Unbilled Revenues	6,792	19,918
Natural Gas, Materials and Supplies Inventory	27,373	36,877
Regulatory Assets	85,386	113,597
Prepayments and Other Current Assets	2,956	11,924
Total Current Assets	198,548	286,535
Property, Plant and Equipment, Net	2,999,901	2,925,374
Deferred Debits and Other Assets:		
Regulatory Assets	355,381	343,249
Goodwill	287,591	287,591
Prepaid Pension and PBOP	27,836	25,785
Other Long-Term Assets	5,507	5,557
Total Deferred Debits and Other Assets	676,315	662,182
Total Assets	$ 3,874,764	$ 3,874,091
LIABILITIES AND CAPITALIZATION		
Current Liabilities:		
Notes Payable to Eversource Parent	$ —	$ 126,900
Long-Term Debt - Current Portion	—	90,000
Accounts Payable	61,879	93,044
Accounts Payable to Affiliated Companies	17,338	25,383
Accrued Taxes	27,929	10,758
Accrued Interest	21,119	21,127
Regulatory Liabilities	25,198	19,930
Other Current Liabilities	8,881	10,712
Total Current Liabilities	162,344	397,854
Deferred Credits and Other Liabilities:		
Accumulated Deferred Income Taxes	399,008	392,201
Regulatory Liabilities	212,183	217,824
Other Long-Term Liabilities	73,274	73,977
Total Deferred Credits and Other Liabilities	684,465	684,002
Long-Term Debt	1,263,963	1,111,382
Common Stockholder's Equity:		
Common Stock	5	5
Capital Surplus, Paid In	1,504,762	1,458,862
Retained Earnings	259,359	222,135
Accumulated Other Comprehensive Loss	(134)	(149)
Common Stockholder's Equity	1,763,992	1,680,853
Total Liabilities and Capitalization	$ 3,874,764	$ 3,874,091

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

YANKEE GAS SERVICES COMPANY
STATEMENTS OF INCOME
(Unaudited)

(Thousands of Dollars)	For the Three Months Ended June 30, 2026	For the Three Months Ended June 30, 2025	For the Six Months Ended June 30, 2026	For the Six Months Ended June 30, 2025
Operating Revenues	$ 165,935	$ 122,598	$ 538,912	$ 392,932
Operating Expenses:				
Cost of Natural Gas	58,416	40,057	202,551	145,664
Operations and Maintenance	38,641	35,953	79,506	72,350
Depreciation	24,923	16,712	49,943	33,177
Amortization of Regulatory Assets/(Liabilities), Net	4,473	(3,239)	7,158	1,643
Energy Efficiency Programs	3,505	3,769	13,258	13,159
Taxes Other Than Income Taxes	21,115	18,068	50,865	42,534
Total Operating Expenses	151,073	111,320	403,281	308,527
Operating Income	14,862	11,278	135,631	84,405
Interest Expense	13,823	12,199	27,871	24,323
Other Income, Net	2,420	2,912	4,705	5,107
Income Before Income Tax Expense	3,459	1,991	112,465	65,189
Income Tax Expense	906	570	29,841	15,144
Net Income	$ 2,553	$ 1,421	$ 82,624	$ 50,045

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

STATEMENTS OF COMPREHENSIVE INCOME
(Unaudited)

(Thousands of Dollars)	For the Three Months Ended June 30, 2026	For the Three Months Ended June 30, 2025	For the Six Months Ended June 30, 2026	For the Six Months Ended June 30, 2025
Net Income	$ 2,553	$ 1,421	$ 82,624	$ 50,045
Other Comprehensive Income, Net of Tax:				
Qualified Cash Flow Hedging Instruments	6	7	13	14
Changes in Funded Status of SERP Benefit Plan	1	(7)	2	(14)
Other Comprehensive Income, Net of Tax:	7	—	15	—
Comprehensive Income	$ 2,560	$ 1,421	$ 82,639	$ 50,045

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

YANKEE GAS SERVICES COMPANY
STATEMENTS OF COMMON STOCKHOLDER'S EQUITY
(Unaudited)

	For the Six Months Ended June 30, 2026					
	Common Stock					
(Thousands of Dollars, Except Stock Information)	Stock	Amount	Capital Surplus, Paid In	Retained Earnings	Accumulated Other Comprehensive Loss	Total Common Stockholder's Equity
Balance as of January 1, 2026	1,000	$ 5	$ 1,458,862	$ 222,135	$ (149)	$ 1,680,853
Net Income				80,071		80,071
Dividends on Common Stock				(22,700)		(22,700)
Capital Contributions from Parent			29,500			29,500
Other Comprehensive Income					8	8
Balance as of March 31, 2026	1,000	5	1,488,362	279,506	(141)	1,767,732
Net Income				2,553		2,553
Dividends on Common Stock				(22,700)		(22,700)
Capital Contributions from Parent			16,400			16,400
Other Comprehensive Income					7	7
Balance as of June 30, 2026	1,000	$ 5	$ 1,504,762	$ 259,359	$ (134)	$ 1,763,992

	For the Six Months Ended June 30, 2025					
	Common Stock					
(Thousands of Dollars, Except Stock Information)	Stock	Amount	Capital Surplus, Paid In	Retained Earnings	Accumulated Other Comprehensive Loss	Total Common Stockholder's Equity
Balance as of January 1, 2025	1,000	$ 5	$ 1,368,862	$ 192,753	$ (78)	$ 1,561,542
Net Income				48,624		48,624
Dividends on Common Stock				(12,500)		(12,500)
Balance as of March 31, 2025	1,000	5	1,368,862	228,877	(78)	1,597,666
Net Income				1,421		1,421
Dividends on Common Stock				(12,500)		(12,500)
Balance as of June 30, 2025	1,000	$ 5	$ 1,368,862	$ 217,798	$ (78)	$ 1,586,587

Note: In the opinion of the Company, all adjustments for a fair presentation of these financial statements for the periods shown have been made.

YANKEE GAS SERVICES COMPANY
STATEMENTS OF CASH FLOWS
(Unaudited)

(Thousands of Dollars)	For the Six Months Ended June 30, 2026	2025
Operating Activities:		
Net Income	$ 82,624	$ 50,045
Adjustments to Reconcile Net Income to Net Cash Flows Provided by Operating Activities:		
Depreciation	49,943	33,177
Deferred Income Taxes	(1,127)	5,822
Pension, SERP and PBOP Income, Net	(965)	(759)
Amortization of Regulatory Assets, Net	7,158	1,643
Regulatory Over/(Under) Recoveries, Net	32,859	(2,105)
Uncollectible Expense	4,471	2,959
Cost of Removal Expenditures	(11,196)	(21,195)
Other	(9,903)	(5,891)
Changes in Current Assets and Liabilities:		
Receivables and Unbilled Revenues, Net	17,946	12,229
Taxes Receivable/Accrued, Net	17,700	21,858
Accounts Payable	(39,991)	(16,762)
Other Current Assets and Liabilities, Net	18,921	8,435
Net Cash Flows Provided by Operating Activities	168,440	89,456
Investing Activities:		
Investments in Property, Plant and Equipment	(103,347)	(118,726)
Net Cash Flows Used in Investing Activities	(103,347)	(118,726)
Financing Activities:		
Cash Dividends on Common Stock	(45,400)	(25,000)
Capital Contributions from Parent	45,900	—
(Decrease)/Increase in Notes Payable to Eversource Parent	(64,600)	55,200
Net Cash Flows (Used in)/Provided by Financing Activities	(64,100)	30,200
Net Increase in Cash	993	930
Cash - Beginning of Period	75	—
Cash - End of Period	$ 1,068	$ 930

Note: In the opinion of the Company, all adjustments for a fair representation of these financial statements for the periods shown have been made.